

*This document has been translated from the Japanese original for the convenience of non-Japanese shareholders. In the event of any discrepancy between this translation and the Japanese original, the original shall prevail.*

Securities code:7148

February 15, 2024

**To Shareholders**

Hisanaga Tanimura

CEO & Founder

**Financial Partners Group Co., Ltd.**

2-7-2, Marunouchi, Chiyoda-ku, Tokyo

## **Notice of Extraordinary General Meeting of Shareholders**

We would like to express our deepest gratitude for your continued support.

This is to inform you that the Extraordinary General Meeting of Shareholders will be held as detailed below.

In convening this General Meeting of Shareholders, we have taken measures for electronic provision of information that constitutes the content of the Reference Materials for the General Meeting of Shareholders and other documents (the items subject to electronic provision measures) and have posted this information on the Company's website. Please access the Company's website below to check this information.

The items subject to measures for electronic provision are also available on the Website for Informational Materials for the General Meeting of Shareholders in addition to the Company's website.

The Company's website:

<https://www.fpg.jp/en/ir/meeting.html>

Website for Informational Materials for the General Meeting of Shareholders: (in Japanese)

<https://d.sokai.jp/7148/24096325/>

At this General Meeting of Shareholders, a document outlining the electronic provision measures will be uniformly sent to all shareholders, regardless of whether a request for the document has been made or not.

If you are unable to attend on the day of the meeting, you can exercise your voting rights by either of the methods listed on page 3. Please consider the information in the Reference Materials for the General Meeting of Shareholders before exercising your voting rights.

## Meeting Details

**1. Date and Time:** Friday, March 1, 2024, at 11:00 a.m.  
(Reception scheduled to open at 10:15 a.m.)

**2. Place:** 8<sup>th</sup> Floor, JP TOWER  
2-7-2 Marunouchi, Chiyoda-ku, Tokyo

**3. Meeting Agenda:**  
**Matter to be resolved:**  
**Proposal: Partial Change to the Articles of Incorporation**

- END -

*Please kindly note that souvenirs for shareholders attending the meeting will not be offered. Thank you for your understanding.*

## ©Methods of Exercising Voting Rights

### [Exercising voting rights in writing (postal mail)]

Please indicate your approval or disapproval of the proposals on the enclosed Voting Form and return it by postal mail to reach us no later than 5:45 p.m. on Thursday, February 29, 2024.

Please note that if neither approval nor disapproval of each proposal is indicated, we will deem that you have indicated your approval for the proposal.

### [Exercising voting rights via the Internet]

If you use the Company's designated website, please access <https://www.web54.net>, and enter the "voting rights exercise code" and "password" stated on the enclosed Voting Form, and register your approval or disapproval of the proposal no later than 5:45 p.m. on Thursday, February 29, 2024, in accordance with the guidance on the display.

Please also note that when voting via smartphone by scanning the QR code on the enclosed Voting Rights Exercise Form, you will not be required to enter a code or password first. However, if you would like to change your vote after exercising your voting rights, you will need to scan the QR code again and enter the code and password displayed on the Voting Rights Exercise Form.

\* "QR code" is a registered trademark of DENSO WAVE CORPORATION.

### [Regarding use of the electronic platform for exercising voting rights]

Institutional investors may exercise voting rights for this Extraordinary General Meeting of Shareholders via the Internet by using the electronic platform for exercising voting rights operated by ICJ, Inc.

### [Handling of Duplicate Voting]

If you vote both in writing and via the Internet, only your vote placed via the Internet will be valid. In addition, if you vote multiple times by the same method, only the last vote will be valid.

◎You are kindly requested to present the enclosed Voting Form to the receptionist when you attend the meeting in person.

◎Voting by proxy is possible only when delegated to a shareholder of the Company with voting rights pursuant to the Article 17 of Incorporation, and the proxy must be a single shareholder. In such cases, please submit to the Company a document proving the proxy's capacity to act.

It is necessary to submit (B) one of the following documents in addition to (A) a power of attorney with the name and stamp of the delegator as a document proving the proxy.

(1) Voting Form sent from the Company to a delegator

(2) A certificate of a seal impression of a delegator

(The power of attorney is required to be stamped with a stamp of a certificate of a seal impression of a delegator)

(3) A delegator's driver's license, various health insurance cards, etc.

A copy of official certificates that can confirm the name and the address of a delegator.

◎If there are any amendments to the items subject to electronic provision measures, we will post the details of the amendments, along with the items before and after the amendment, on both the Company's website and the Website for Informational Materials for the General Meeting of Shareholders.

The Company's website:

<https://www.fpg.jp/en/ir/meeting.html>

Website for Informational Materials for the General Meeting of Shareholders: (in Japanese)

<https://d.sokai.jp/7148/24096325/>

## The Reference Materials for the General Meeting of Shareholders

### Proposal: Partial Change to the Articles of Incorporation

#### 1. Reason for the change

In relation to Article 2 of the current Articles of Incorporation, with the commencement of the Private Jet Business at the subsidiary of the Company, Only You Air Co., Ltd., additional operational objectives are added from the perspective of accelerating the growth of this business and to accommodate potential expansion in the future business areas.

#### 2. Details of the changes

The details of the changes are as follows:

(Changes are underlined.)

Current Articles of Incorporation	Proposed Amendments
<p>ARTICLE1 &lt;Omitted&gt;</p> <p>ARTICLE 2 (PURPOSES)</p> <p>The business purposes of the Company are to engage in the following businesses:</p> <p>(i) Financial planning business;</p> <p>(ii) Consulting business in relation to asset management;</p> <p>(iii) Management consulting business;</p> <p>(iv) Intermediary and soliciting of guidance regarding merger and association of companies, goodwill and transfer of securities;</p> <p>(v) Consulting on business development, sales promotion, etc. of companies;</p> <p>(vi) General leasing business;</p> <p>(vii) Type II financial instruments business, investment advisory and agency business, investment management business and financial instruments intermediary service provided in the Financial Instruments and Exchange Act;</p> <p>(viii) Lending money, intermediary of lending and borrowing of money and credit accommodation such as guarantee and assumption of obligations, etc;</p> <p>(ix) Banking agency business;</p> <p>(x) Trust agency business;</p> <p>(xi) Business regarding insurance broker;</p> <p>(xii) Non-life insurance agency business, and business regarding life insurance solicitation;</p> <p>(xiii) Buying and selling, acquisition, holding and transfer of securities, monetary claims and other financial assets;</p> <p>(xiv) Investment business and structuring, asset management and administration of investment partnership;</p>	<p>ARTICLE1 &lt;Unchanged&gt;</p> <p>ARTICLE 2 (PURPOSES)</p> <p>The business purposes of the Company are to engage in the following businesses:</p> <p>(i) Financial planning business;</p> <p>(ii) Consulting business in relation to asset management;</p> <p>(iii) Management consulting business;</p> <p>(iv) Intermediary and soliciting of guidance regarding merger and association of companies, goodwill and transfer of securities;</p> <p>(v) Consulting on business development, sales promotion, etc. of companies;</p> <p>(vi) General leasing business;</p> <p>(vii) Type II financial instruments business, investment advisory and agency business, investment management business and financial instruments intermediary service provided in the Financial Instruments and Exchange Act;</p> <p>(viii) Lending money, intermediary of lending and borrowing of money and credit accommodation such as guarantee and assumption of obligations, etc;</p> <p>(ix) Banking agency business;</p> <p>(x) Trust agency business;</p> <p>(xi) Business regarding insurance broker;</p> <p>(xii) Non-life insurance agency business, and business regarding life insurance solicitation;</p> <p>(xiii) Buying and selling, acquisition, holding and transfer of securities, monetary claims and other financial assets;</p> <p>(xiv) Investment business and structuring, asset management and administration of investment partnership;</p>

Current Articles of Incorporation	Proposed Amendments
<p>(xv) Sale and purchase, sale intermediary of vessel, aircraft, parts appliance, equipment and other related assets;</p> <p>(xvi) Vessel leasing intermediary service;</p> <p>(xvii) Sale and purchase, lease intermediary, ownership, management, use and development of real property and consulting regarding real property;</p> <p>(xviii) Business under Real Property Specified Joint Business Law;</p> <p>(xix) Business regarding trust to be conducted in the manner as provided in the Trust Law;</p> <p>(xx) Issuance, sale and management of prepaid payment methods based on the Act on Electronic Money, Cryptocurrency Assets and Other Electronic Value Information and Fund Settlement, Provision of Electronic Payment System and Fund Transfer;</p> <p>(xxi) Payroll calculation and Payroll transfer office work;</p> <p>(xxii) Provision of online services and platform businesses via the Internet;</p> <p>(xxiii) The sale and brokerage of used goods;</p> <p>(xxiv) The development and sale of computers and accessory devices;</p> <p>(xxv) The development and sale of computer software and provision of services;</p> <p>(xxvi) Planning, production and advertising agency business related to advertising, publicity and sales promotion;</p> <p>(xxvii) Business concerning power generation involving renewable energy, etc. and its operation and management as well as supply, sale, etc. of electricity</p> <p>(xxviii) Charged employment placement businesses</p> <p>(xxix) Worker dispatch business</p> <p>&lt;Newly established&gt;</p> <p><u>(xxx)</u> All business incidental or related to the Foregoing.</p> <p>ARTICLE 3 - ARTICLE 43 &lt;Omitted&gt;</p>	<p>(xv) Sale and purchase, sale intermediary of vessel, aircraft, parts appliance, equipment and other related assets;</p> <p>(xvi) Vessel leasing intermediary service;</p> <p>(xvii) Sale and purchase, lease intermediary, ownership, management, use and development of real property and consulting regarding real property;</p> <p>(xviii) Business under Real Property Specified Joint Business Law;</p> <p>(xix) Business regarding trust to be conducted in the manner as provided in the Trust Law;</p> <p>(xx) Issuance, sale and management of prepaid payment methods based on the Act on Electronic Money, Cryptocurrency Assets and Other Electronic Value Information and Fund Settlement, Provision of Electronic Payment System and Fund Transfer;</p> <p>(xxi) Payroll calculation and Payroll transfer office work;</p> <p>(xxii) Provision of online services and platform businesses via the Internet;</p> <p>(xxiii) The sale and brokerage of used goods;</p> <p>(xxiv) The development and sale of computers and accessory devices;</p> <p>(xxv) The development and sale of computer software and provision of services;</p> <p>(xxvi) Planning, production and advertising agency business related to advertising, publicity and sales promotion;</p> <p>(xxvii) Business concerning power generation involving renewable energy, etc. and its operation and management as well as supply, sale, etc. of electricity</p> <p>(xxviii) Charged employment placement businesses</p> <p>(xxix) Worker dispatch business</p> <p><u>(xxx) Air transport agency business</u></p> <p><u>(xxx)</u> All business incidental or related to the Foregoing.</p> <p>ARTICLE 3 - ARTICLE 43 &lt;Unchanged&gt;</p>

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