

May 29, 2020

To all concerned parties:

Investment Corporation
Japan Retail Fund Investment Corporation
 (Tokyo Stock Exchange Company Code: 8953)
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Notice Concerning Extension of Contract Period of Commitment Line

Japan Retail Fund Investment Corporation (“JRF”) hereby announces that the contract period of the commitment line agreement (Commitment Line 1) announced in the news release titled “Lengthening of Contract Periods of Commitment Line Agreements” dated May 30, 2016, is extended today as outlined below.

1. Reason for Extension

Upon the arrival of the extension date of Commitment Line 1 that was set on May 31, 2019 with Sumitomo Mitsui Banking Corporation (a long-term commitment line with a two-year contract period, a borrowing period of up to three years, and a maximum amount of 10 billion yen), JRF, for the purposes of securing a flexible and stable method of raising capital, decided to extend the contract period of the commitment line agreement until May 31, 2022.

In order to establish a solid financial base, JRF has this commitment line agreement (Commitment Line 1) and Commitment Line 2 for a total maximum amount of 60 billion yen.

2. Description of Commitment Line Agreement Subject to Extension

(1) Maximum amount	10 billion yen
(2) End date of existing contract	May 31, 2021
(3) Contract end date after extension	May 31, 2022
(4) Borrowing period	1 month to 3 years
(5) Form of contract	Bilateral loan
(6) Lenders	Sumitomo Mitsui Banking Corporation
(7) Collateral, guarantee	Unsecured, Unguaranteed
(8) Purpose of loan	Repayment of debt, redemption of investment corporation bonds, and returning of tenant leasehold and security deposits.

3. Status of Commitment Line Agreements after the Extension

	Commitment Line 1	Commitment Line 2
(1) Lender	Sumitomo Mitsui Banking Corporation	MUFG Bank, Ltd. Sumitomo Mitsui Trust Bank, Ltd. Mizuho Bank, Ltd.
(2) Maximum amount	¥ 10 billion	¥ 50 billion
(3) Contract start date	June 1, 2020	October 1, 2019
(4) Contract end date	May 31, 2022	September 30, 2022

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.