

1st Quarter Consolidated Financial Summary for the Three Months Ended June 30, 2020

1. Overview of Results

Unit: Billions of Yen

	Year ending March 2021			Year ended March 2020			YoY Change		
	1Q 2020.4-6	1st Half Forecast	Full Year Forecast	1Q 2019.4-6	1st Half	Full Year	1Q	1st Half Forecast	Full Year Forecast
Orders	65.4	123.0	261.0	72.7	137.8	259.5	-7.3	-14.8	+1.5
Water Treatment Chemicals	25.7	51.8	108.5	28.9	58.6	113.8	-3.2	-6.8	-5.3
Water Treatment Facilities	39.7	71.2	152.5	43.8	79.2	145.8	-4.1	-8.0	+6.7
Net Sales	61.0	123.0	268.0	64.3	131.8	264.8	-3.3	-8.8	+3.2
Water Treatment Chemicals	24.5	51.5	107.6	28.0	58.5	113.6	-3.5	-7.0	-6.0
Water Treatment Facilities	36.5	71.5	160.4	36.3	73.3	151.2	+0.2	-1.8	+9.2
Business Profit	5.9	8.9	23.5	5.7	13.7	26.7	+0.2	-4.8	-3.2
Water Treatment Chemicals	2.8	4.0	8.9	2.6	6.5	11.7	+0.2	-2.5	-2.8
Water Treatment Facilities	3.1	4.9	14.6	3.2	7.3	15.1	-0.1	-2.4	-0.5
Operating Profit	6.1	8.5	22.5	10.2	18.5	27.5	-4.1	-10.0	-5.0
Water Treatment Chemicals	2.8	3.7	8.1	2.4	6.4	10.1	+0.3	-2.7	-2.0
Water Treatment Facilities	3.4	4.8	14.4	7.9	12.1	17.4	-4.5	-7.3	-3.0
Profit Before Tax	6.0	8.6	22.6	10.4	18.8	26.7	-4.5	-10.2	-4.1
Profit Attributable to Owners of Parent	4.0	6.0	16.0	7.3	13.5	18.3	-3.3	-7.5	-2.3

Note 1. Orders and net sales are figures for external customers.

Note 2. Business profit and operating profit by segment indicate figures prior to adjustments and eliminations between segments.

2. Orders and Net Sales of Water Treatment Facilities by Products / Services

Unit: Billions of Yen

	Year ending March 2021			Year ended March 2020			YoY Change		
	1Q 2020.4-6	1st Half Forecast	Full Year Forecast	1Q 2019.4-6	1st Half	Full Year	1Q	1st Half Forecast	Full Year Forecast
Domestic	28.7	49.7	108.4	35.5	59.5	112.4	-6.7	-9.7	-4.0
For the Electronics Industry	13.2	25.5	56.1	14.1	27.2	56.4	-0.8	-1.7	-0.2
Facilities	0.8	2.3	6.5	0.2	1.4	5.5	+0.6	+0.9	+1.0
Maintenance, etc.	3.6	5.7	14.2	6.1	9.6	17.1	-2.5	-3.9	-2.9
UPWS Business	6.9	13.9	28.1	6.2	12.7	26.6	+0.7	+1.2	+1.4
Tool Cleaning	2.0	3.6	7.3	1.6	3.5	7.2	+0.3	+0.1	+0.2
For General Industries	15.5	24.2	52.3	21.4	32.2	56.1	-5.9	-8.0	-3.8
Energy / Infrastructure	13.8	20.4	42.8	16.5	25.6	45.5	-2.6	-5.2	-2.7
Soil Remediation	1.0	2.8	7.3	4.2	5.2	7.8	-3.2	-2.4	-0.5
Others	0.7	1.1	2.3	0.7	1.5	2.8	-0.1	-0.4	-0.5
Overseas	11.0	21.5	44.0	8.3	19.7	33.3	+2.7	+1.8	+10.7
Facilities	4.1	11.0	22.6	5.4	13.9	22.8	-1.3	-2.9	-0.2
Maintenance, etc.	3.4	4.2	8.5	2.1	4.4	7.5	+1.3	-0.1	+1.0
UPWS Business	0.7	1.4	2.8	0.8	1.5	3.0	-0.0	-0.1	-0.3
Tool Cleaning	2.7	4.9	10.1	-	-	-	+2.7	+4.9	+10.1
Total Orders	39.7	71.2	152.5	43.8	79.2	145.8	-4.1	-8.0	+6.7
Domestic	25.1	51.1	116.9	26.6	55.2	115.7	-1.6	-4.1	+1.3
For the Electronics Industry	12.8	25.0	56.0	14.1	28.5	56.0	-1.3	-3.4	-0.0
Facilities	0.5	1.9	6.3	2.7	4.5	6.1	-2.2	-2.5	+0.2
Maintenance, etc.	3.5	5.6	14.3	3.6	7.8	16.1	-0.1	-2.1	-1.8
UPWS Business	6.9	13.9	28.1	6.2	12.7	26.6	+0.7	+1.2	+1.4
Tool Cleaning	2.0	3.6	7.3	1.6	3.5	7.2	+0.3	+0.1	+0.1
For General Industries	12.2	26.1	61.0	12.5	26.7	59.7	-0.3	-0.7	+1.3
Energy / Infrastructure	10.2	21.6	49.7	10.1	21.5	49.0	+0.1	+0.1	+0.7
Soil Remediation	1.4	3.4	9.0	1.8	3.7	7.9	-0.4	-0.3	+1.1
Others	0.6	1.1	2.3	0.7	1.5	2.8	-0.0	-0.4	-0.5
Overseas	11.4	20.4	43.5	9.7	18.1	35.5	+1.8	+2.3	+8.0
Facilities	5.1	10.9	22.6	7.0	12.1	23.8	-1.9	-1.2	-1.3
Maintenance, etc.	2.9	3.2	8.0	1.9	4.5	8.6	+1.0	-1.3	-0.6
UPWS Business	0.7	1.4	2.8	0.8	1.5	3.0	-0.0	-0.1	-0.3
Tool Cleaning	2.7	4.9	10.1	-	-	-	+2.7	+4.9	+10.1
Total Sales	36.5	71.5	160.4	36.3	73.3	151.2	+0.2	-1.8	+9.2