

September 16, 2020

To all concerned parties:

Investment Corporation

Japan Retail Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 8953)

Representative: Shuichi Namba, Executive Director

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Asset Management Company

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Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Retail Fund Investment Corporation announced today the applicable interest rate for the new loans which had not been determined at the time of press release titled “Notice Concerning Debt Financing (Refinancing)” released on September 11, 2020.

- Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
MUFG Bank, Ltd.	¥ 2,900 million	8.5 years	Fixed	0.275 %	September 18, 2020	Unsecured and unguaranteed, lump sum repayment	March 16, 2029
	¥ 4,500 million	10 years	Fixed	0.380 %			September 18, 2030
Sumitomo Mitsui Trust Bank, Limited	¥ 1,600 million	7 years	Fixed	0.220 %			September 17, 2027
	¥ 1,000 million	8 years	Fixed	0.267 %			September 15, 2028