

Industrial & Infrastructure Fund Investment Corporation

March 10, 2023

To all concerned parties:

Investment Corporation

Industrial & Infrastructure Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 3249)

Representative: Kumi Honda, Executive Director

URL: <https://www.iif-reit.com/english/>

Asset Management Company

KJR Management

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President & Representative Director

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Notice Concerning Extension of Commitment-type Term Loan Contract

Industrial & Infrastructure Fund Investment Corporation (“IIF”) hereby announces today that the contract period of the commitment-type term loan contract announced in the press release titled “Notice Concerning Execution of Commitment-type Term Loan Contract” dated February 20, 2018, is extended as outlined below.

1. Reason for Extension

For the purpose to secure a flexible and stable method of raising capital, IIF has extended the commitment-type term loan contract that was set on March 16, 2018 (a four-year contract period, a borrowing period of seven years and a maximum amount of 10 billion yen) until March 15, 2027.

2. Summary of Commitment-type Term Loan Contract

(1) Maximum amount	10 billion yen
(2) End date of existing contract	March 13, 2026
(3) Contract end date after extension	March 15, 2027 ^(Note)
(4) Contract period	7 years
(5) Collateral/security	Unsecured, and unguaranteed

(Note) Extension of the commitment period is negotiable each year.

3. Others

For the risks associated with the extension, etc., please refer to “Investment Risk” stated in the 30th fiscal period Securities Report filed on October 27, 2022.

About IIF: Industrial and Infrastructure Fund Investment Corporation (“IIF”) is the first J-REIT focused on acquiring and operating both industrial and infrastructure properties in Japan – properties that play a vital role in the Japanese economy, and for which IIF expects to see stable demand in the mid to long term. With respect to industrial properties, IIF intends to invest in a diverse portfolio of properties, including manufacturing and research and development facilities.

Please refer to our website at <https://www.iif-reit.com/english/>

Contacts: For the further information relating to this press release as well as IIF and its Asset Manager, please feel free to contact Mr. Hidehiko Ueda (Telephone Number: 81-3-5293-7090), Head of Industrial Division at KJR Management, asset manager for Industrial & Infrastructure Fund Investment Corporation.

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This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.