

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-12
Company name	TSUKISHIMA HOLDINGS CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	63320
URL	https://www.tsk-g.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長
Name	川崎 淳
Inquiries	
Title	財務部長
Name	佐藤 光政
Tel	(03) 5560 - 6521
Other	
Date of general shareholders' meeting (as planned)	2023-06-27
Dividend payable date (as planned)	2023-06-07
Annual securities report filing date (as planned)	2023-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家、証券アナリスト向けウェブ説明会)

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	97,778	93,077
% change	5.1	2.8
Operating profit		
Operating profit	5,004	5,692
% change	-12.1	0.5
Ordinary profit		
Ordinary profit	5,649	6,502
% change	-13.1	6.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,214	8,173
% change	-48.4	753.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,357	9,400
Change in comprehensive income	-53.6	84.1
Other consolidated operating results		
Basic earnings per share (Yen)	96.16	186.42
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.2	10.9
Ordinary profit to total assets ratio (%)	3.8	4.4
Operating profit to net sales ratio (%)	5.1	6.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-38	48
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	146,462	153,574
Net assets	82,688	80,949
Capital adequacy ratio (%)	55.4	51.8
Net assets per share (Yen)	1,892.18	1,805.90
Note to consolidated financial positions		
Owner's equity	81,179	79,499

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	8,232	812
Cash flows from investing activities	-2,817	-5,367
Cash flows from financing activities	-11,564	-628
Cash and equivalents, end of period	22,998	28,795

Business Results-Note to business results

Mar 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	12.00
Forecast	21.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	18.00
Forecast	21.00		
Upper	-		
Lower	-		
Annual			
Result		40.00	30.00
Forecast	42.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,765	1,320
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		41.6	16.1
Forecast	41.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.2	1.8
Note to dividends			
Note to dividends			

Annual

(注) 1 2023年3月期の期末配当金につきましては、2023年5月25日開催の取締役会で決議を予定しております。 2 2023年3月期の期末配当金25円には、記念配当5円を含んでおります。

Forecasts

(in millions of yens)

Mar 2024

Forecasts		Mar 2024
Forecasts		
Title for forecasts		3 . 2024年3月期の連結業績予想（2023年4月1日～2024年3月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		130,000
Upper		-
Lower		-
% change		
Forecast		33.0
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		7,000
Upper		-
Lower		-
% change		
Forecast		39.9
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		7,500
Upper		-
Lower		-
% change		
Forecast		32.7
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		4,400
Upper		-
Lower		-
% change		
Forecast		4.4
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		102.56
Upper		-
Lower		-
Note to consolidated forecasts		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2023

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注) 詳細は、添付15ページの「3 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2023

Mar 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

45,625,800

45,625,800

Number of treasury stock at the end of fiscal year

2,722,918

1,604,028

Average number of shares

43,825,610

43,844,316

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2023

Mar 2022

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	40,204	41,026
% change	-2.0	-2.4
Operating profit		
Operating profit	-258	404
% change	-	-30.1
Ordinary profit		
Ordinary profit	2,789	3,673
% change	-24.1	4.2
Profit		
Profit	2,683	7,193
% change	-62.7	116.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	61.23	164.07
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	111,689	121,214
Net assets	65,901	66,286
Capital adequacy ratio (%)	59.0	54.7
Net assets per share (Yen)	1,536.06	1,505.76
Note to non-consolidated financial positions		
Owner's equity	65,901	66,286
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.