

Document and entity information

Sep 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-11-13
Company name	SK-Electronics CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	66770
URL	https://www.sk-el.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-09-30
Representative	
Title	代表取締役社長
Name	石田 昌徳
Inquiries	
Title	取締役
Name	向田 泰久
Tel	075-441-2333
Other	
Date of general shareholders' meeting (as planned)	2023-12-15
Dividend payable date (as planned)	2023-12-18
Annual securities report filing date (as planned)	2023-12-15
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Sep 2023	Sep 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	28,113	24,876
% change	13.0	21.7
EBITDA		
EBITDA	7,839	6,818
% change	15.0	44.0
Operating profit		
Operating profit	4,779	3,817
% change	25.2	129.3
Ordinary profit		
Ordinary profit	5,022	4,302
% change	16.7	213.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,384	3,320
% change	1.9	209.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,691	4,532
Change in comprehensive income	-18.5	115.8
Other consolidated operating results		
Basic earnings per share (Yen)	325.96	317.53
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.2	12.5
Ordinary profit to total assets ratio (%)	12.4	11.9
Operating profit to net sales ratio (%)	17.0	15.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results		(注)EBITDAは、営業利益 + 減価償却費と しています。

Business Results-Financial positions

(in millions of yens)

	Sep 2023	Sep 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	41,813	39,447
Net assets	31,620	28,599
Capital adequacy ratio (%)	75.6	72.5
Net assets per share (Yen)	3,045.00	2,754.09
Note to consolidated financial positions		
Owner's equity	31,620	28,599
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Sep 2023	Sep 2022
Cash flows		
Cash flows		

Consolidated cash flows		
Cash flows from operating activities	5,343	6,272
Cash flows from investing activities	-2,510	-529
Cash flows from financing activities	-1,485	-1,279
Cash and equivalents, end of period	15,284	13,931
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2024	Sep 2023	Sep 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		162.00	64.00
Forecast	167.00		
Upper	-		
Lower	-		
Annual			
Result		162.00	64.00
Forecast	167.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,697	670
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		50.2	20.2
Forecast	50.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			

Result	5.6	2.5
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Sep 2024	Mar 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2024年9月期の連結業績予想（2023年10月1日～2024年9月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	30,100	14,400
Upper	-	-
Lower	-	-
% change		
Forecast	7.1	3.7
Upper	-	-
Lower	-	-
EBITDA		
EBITDA		
Forecast	8,300	3,700
Upper	-	-
Lower	-	-
% change		
Forecast	5.9	-7.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	5,200	2,250
Upper	-	-
Lower	-	-
% change		
Forecast	8.8	-9.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	5,200	2,250
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	1.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,500	1,450
Upper	-	-
Lower	-	-
% change		
Forecast	3.4	4.0
Upper	-	-
Lower	-	-

Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	337.05	139.63
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

		Sep 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		-
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Sep 2023
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		-

Notes-Number of issued and outstanding shares common stock

		Sep 2023	Sep 2022
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)		11,368,400	11,368,400
Number of treasury stock at the end of fiscal year		984,082	984,082
Average number of shares		10,384,318	10,457,026
Note to number of issued and outstanding shares (common stock)			

Note to number of issued and outstanding shares (common stock)

(注)期末自己株式数及び期中平均株式数の算定に当たり控除する自己株式数には、役員向け株式報酬制度に係る信託が保有する当社株式を含めております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2023	Sep 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	21,680	18,837
% change	15.1	24.5
EBITDA		
EBITDA	4,855	4,273
% change	13.6	67.0
Operating profit		
Operating profit	2,920	2,573
% change	13.5	162.4
Ordinary profit		
Ordinary profit	5,824	4,992
% change	16.7	241.9
Profit		
Profit	4,617	4,231
% change	9.1	263.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	444.64	404.65
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2023	Sep 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	35,096	32,368
Net assets	26,749	22,614
Capital adequacy ratio (%)	76.2	69.9
Net assets per share (Yen)	2,575.91	2,177.75
Note to non-consolidated financial positions		
Owner's equity	26,749	22,614
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

Sep 2023

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2024	Mar 2024
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2024年9月期の個別業績予想（2023年10月1日～2024年9月30日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	23,000	11,200
Upper	-	-
Lower	-	-
% change		
Forecast	6.1	4.2
Upper	-	-
Lower	-	-
EBITDA		
EBITDA		
Forecast	5,300	2,300
Upper	-	-
Lower	-	-
% change		
Forecast	9.1	-7.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,700	1,550
Upper	-	-
Lower	-	-
% change		
Forecast	26.7	2.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	5,000	2,800
Upper	-	-
Lower	-	-
% change		
Forecast	-14.2	-30.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	3,600	2,100
Upper	-	-
Lower	-	-
% change		
Forecast	-22.0	-37.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	346.68	202.23
Upper	-	-
Lower	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.