

(This Notice is an English translation of the original Japanese notice. The Japanese original is official, and this translation is for convenience purposes only. Toshiba does not guarantee the accuracy of this translation.)

November 21, 2023

Taro Shimada,
Director
Representative Executive Officer
President and Chief Executive Officer
Toshiba Corporation
1-1, Shibaura 1-chome, Minato-ku, Tokyo, Japan

**Notice regarding Corrections of the Convocation Notice of
the Extraordinary General Meeting of Shareholders**

Dear Shareholders:

With reference to the “Convocation Notice of the Extraordinary General Meeting of Shareholders” sent on November 7, 2023, we hereby inform you that corrections to a part of its content has been made as described below.

1. Convocation Notice of the Extraordinary General Meeting of Shareholders

(1) Corrected part

Page 5 1. Reasons for Share Consolidation

(2) Detail of correction

Corrected part is underlined.

Page 5 1. Reasons for Share Consolidation

<Before correction >

As announced in the Company’s disclosure materials dated August 7, 2023 entitled “Announcement of Opinion of Commencement of the Tender Offer to be Conducted by TBJH Inc for the Company Shares” (as amended, the “**August 7 Disclosure Material**”), TBJH, Inc. (the “**Tender Offeror**”) (the Tender Offeror changed its corporate form from a *Godo-Kaisha* to a *Kabushiki-Kaisha* on September 26, 2023) decided on August 8, 2023 to commence a tender offer (the “**Tender Offer**”) for the common shares of the Company (the “**Company Shares**”) as the first step in a series of transactions (collectively, the “**Transaction**”) in order for the Tender Offeror to become the sole shareholder of the Company and have the Company privatized.

<After Correction>

As announced in the Company’s disclosure materials dated August 7, 2023 entitled “Announcement of Opinion of Commencement of the Tender Offer to be Conducted by TBJH Inc for the Company Shares” (as amended, the “**August 7 Disclosure Material**”), TBJH, Inc. (the “**Tender Offeror**”) (the Tender Offeror changed its corporate form from a *Godo-Kaisha* to a *Kabushiki-Kaisha* on September 26, 2023) decided on August 7, 2023 to commence a tender offer (the

“**Tender Offer**”) for the common shares of the Company (the “**Company Shares**”) as the first step in a series of transactions (collectively, the “**Transaction**”) in order for the Tender Offeror to become the sole shareholder of the Company and have the Company privatized.