

November 30, 2023

Company name: USEN-NEXT HOLDINGS Co., Ltd.
 Representative: Yasuhide Uno, President, Representative
 Director & CEO
 (Securities code: 9418)
 Contact: Sho Nishimoto, Executive Officer & CFO
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Notice on Financial Results of the Unlisted Parent Company

USEN-NEXT HOLDINGS Co., Ltd. (the “Company”) hereby announces that financial results of UNO-HOLDINGS, the unlisted parent company of the Company, have been finalized for the fiscal year ended August 31, 2023. Details are as follows.

1. Overview of the parent company, etc.

- (1) Name of the parent company: UNO-HOLDINGS
 (2) Address: 1-23-13 Ebisu, Shibuya-ku, Tokyo
 (3) Name of the representative: Yasuhide Uno, Representative Director
 (4) Description of business: Investment consulting and management consulting
 (5) Capital: 10 million yen
 (6) Relationship with the Company:
 i. Capital relationship: Voting rights in the Company held by the parent company: 50.1%
 (as of August 31, 2023)
 ii. Personnel relationship: Yasuhide Uno, Representative Director of the Company, concurrently
 serves as Representative Director of UNO-HOLDINGS.
 iii. Transaction relationship: The parent company had a transaction with the Company detailed below in
 the fiscal year ended August 31, 2023.

Description of the transaction	Amount of the transaction (Million yen)	Account	Balance as of August 31, 2023 (Million yen)
Acquisition of treasury shares by the Company (*)	1,879	—	—

* The treasury shares were acquired through the Tokyo Stock Exchange’s off-auction own share repurchase trading system (ToSTNeT-3). The acquisition price was the closing price as of the day immediately preceding the trade date.

2. Status of shareholders by category, major shareholders, and officers of the parent company (as of August 31, 2023)

(1) Status of shareholders by category

Category	Status of shares							Status of shares less than one unit (Shares)	
	National and local governments	Financial institutions	Financial instruments business operators	Other corporations	Foreign corporations, etc.		Individuals and others		Total
					Other than individuals	Individuals			
Shareholder (Person)	-	-	-	-	-	-	1	1	-
Number of shares held (Shares)	-	-	-	-	-	-	7,373,601	7,373,601	-
Ratio of shares held (%)	-	-	-	-	-	-	100.00	100.00	-

(2) Status of major shareholders

Name	Address	Number of shares held (Shares)	Ratio of the number of shares held to the number of issued shares (%)
Yasuhide Uno	Minato-ku, Tokyo	7,373,601	100.00
Total	-	7,373,601	100.00

(3) Status of officers

Title	Name (Date of birth)	Career summary		Number of shares held (Shares)
Representative Director	Yasuhide Uno (August 12, 1963)	April 1988	Joined Recruit Cosmos Co., Ltd. (currently COSMOS INITIA Co., Ltd.)	7,373,601
		June 1989	Established Intelligence, Ltd. (currently PERSOL CAREER CO.); Representative Director	
		July 1998	Representative Director, Osaka Yusen Broadcasting Co., Ltd. (currently USEN-NEXT HOLDINGS Co., Ltd.)	
		March 2007	Established UNO-HOLDINGS; Representative Director (current)	
		July 2010	Representative Director, U-NEXT Co., Ltd. (currently USEN-NEXT HOLDINGS Co., Ltd.)	
		December 2017	President, Representative Director & CEO, USEN-NEXT HOLDINGS Co., Ltd. (current)	

3. Financial statements of the parent company
 (1) Balance sheet

Balance Sheet
 As of August 31, 2023

(Thousand yen)

Assets		Liabilities	
Account	Amount	Account	Amount
[Current assets]	[8,577,058]	[Current liabilities]	[14,487,698]
Ordinary deposits	1,165,750	Short-term borrowings	8,282,707
Short-term loans receivable	2,150,229	Accounts payable - other	5,979,673
Advances paid	4,920,943	Accrued expenses	5,922
Accounts receivable - other	186,152	Income taxes payable	208,452
Other	153,982	Accrued consumption taxes	4,601
[Non-current assets]	[27,452,750]	Other	6,342
< Property, plant and equipment >	< 4,720,846 >	Total liabilities	14,487,698
Buildings	2,267,877	Net assets	
Facilities attached to buildings	192,090	[Shareholders' equity]	[21,542,109]
Structures	49,937	[Share capital]	[10,000]
Machinery and equipment	14,147	[Capital surplus]	[19,975,880]
Vehicles	4,076	[Retained earnings]	[1,556,229]
Tools, furniture and fixtures	145,634	< Other retained earnings >	< 1,556,229 >
Lump-sum depreciable assets	11,573	Retained earnings brought forward	1,556,229
Accumulated depreciation	(876,891)	Total net assets	21,542,109
Land	1,502,180		
Construction in progress	1,410,217		
< Intangible assets >	< 1,000 >		
Membership	1,000		
< Investments and other assets >	< 22,730,904 >		
Investment securities	305,058		
Shares of subsidiaries and associates	22,259,270		
Other	166,574		
Total assets	36,029,808	Total liabilities and net assets	36,029,808

(2) Statement of income

Statement of Income
September 1, 2022 to August 31, 2023

(Thousand yen)

Account		Amount	
[Net sales	407,181	407,181
	Net sales		407,181
	Gross profit		407,181
[Selling, general and administrative expenses		473,927
	Operating profit		(66,746)
[Non-operating income		
	Interest income	38,587	
	Dividend income	230,640	
	Gain on sale of securities	6,624	
	Miscellaneous income	26,810	302,662
[Non-operating expenses		
	Bad debt expenses	11,717	
	Other	6	11,723
	Ordinary profit		224,192
[Extraordinary income		
	Gain on sale of investment securities	1,767,000	1,767,000
	Profit before income taxes		1,991,192
	Income taxes - current		244,792
	Profit		1,746,399