



December 5, 2023

To Whom It May Concern

4-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo
Shin-Etsu Chemical Co., Ltd.
Yasuhiko Saitoh
Representative Director / President
(Code No. 4063)
Contact:
Toshiyuki Kasahara
Corporate Officer, General Manager
Finance and Accounting Department
TEL: +81-3-6812-2350

Notice Concerning Status of Repurchase of Shares
(Repurchase of Shares Based on Provisions in the Company's Articles of Incorporation
Relating to Article 165(2) of the Companies Act)

Shin-Etsu Chemical Co., Ltd. hereby announces that, as to the repurchase of shares, based on the provisions of Article 156 of the Companies Act, as applied pursuant to Article 165(3) of the Companies Act, resolved at the board of directors meeting held on November 15, 2023, the current status of the repurchases (interim status) is as described below.

- | | |
|--------------------------------------|--|
| 1. Share Type Purchased: | Common shares of the Company |
| 2. Total Number of Shares Purchased: | 806,200 shares |
| 3. Total Share Purchase Amount: | 4,175,856,800 Japanese Yen |
| 4. Purchase Period: | November 16, 2023 to November 30, 2023
(transaction date) |
| 5. Purchase Method: | Market Purchases on the Tokyo Stock Exchange |

For Reference:

1. Contents of Resolution of Board of Directors Meeting Held on November 15, 2023
 - (1) Share Type for Purchases: Common shares of the Company
 - (2) Total Number of Shares to be Purchased: 1,500,000 shares (maximum)
(0.08% of the total shares issued and outstanding, excluding treasury shares)
 - (3) Total Share Purchase Amount: 8 billion Japanese Yen (maximum)
 - (4) Purchase Period: November 16, 2023 to December 29, 2023
2. Current Status (total number of shares repurchased as of November 30, 2023)
 - (1) Total Number of Shares Purchased: 806,200 shares
 - (2) Total Share Purchase Amount: 4,175,856,800 Japanese Yen