

For information purpose only. The Japanese press release should be referred to as the original.

February 15, 2024

To All Concerned Parties

REIT Issuer:

LaSalle LOGIPORT REIT
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 Representative: Taira Jigami, Executive Director
 (Securities Identification Code: 3466)

Asset Manager:

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Notice regarding conclusion of interest rate swap agreement

LaSalle LOGIPORT REIT (“**LLR**”) announces today that it has concluded entering into an interest rate swap agreement regarding the borrowing of funds (the “**Borrowings**”) announced in the “Notice regarding borrowing of funds and early partial prepayment of debt financing” dated February 13, 2024, as outlined below.

1. Reasons for establishment

LLR has executed interest rate swap agreement to hedge the risks associated with interest rate fluctuations by converting the interest rate payable into a fixed interest rate for the individual term loan agreement as mentioned in “2. Interest rate swap details.”

2. Interest rate swap details

Borrowings with the interest rate swap agreement

Category	Lender	Borrowing amount (JPY mil)	Interest rate	Borrowing date	Borrowing method	Repayment date	Repayment method	Collateral
Loan -1	MUFG Bank, Ltd., Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation and Sumitomo Mitsui Trust Bank, Limited	9,060	Base interest rate (JBA 3-month JPY TIBOR) + 0.3200%	Feb. 19, 2024	Borrowing based on individual term loan agreement dated Feb. 14, 2024 with the lenders shown on the left	Aug. 29, 2031	Bullet repayment	Unsecured and non-guaranteed
Loan -2	Mitsubishi UFJ Trust and Banking Corporation	3,000	Base interest rate (JBA 3-month JPY TIBOR) + 0.3600%			Aug. 31, 2032		

For details of the Borrowings, please refer to “Notice regarding borrowing of funds and early partial prepayment of debt financing” dated February 13, 2024

(1) Interest rate swap agreement for loan-1

1.Counterparty	Nomura Securities Co., Ltd.
2.Notional principal	9,060 JPY mil
3.Interest rate	Fixed interest rate: 1.19500% Floating interest rate: JBA 3-month JPY TIBOR+0.3200%
4.Start date	February 19, 2024
5.Termination date	August 29, 2031
6.Interest payment date	The first interest payment date is the last day of May 2024, and the subsequent interest payment dates are the last day of every February, May, August and November thereafter, and the repayment date (or the immediately following business day in case such interest payment date would fall on a day that is not a business day or the immediately preceding business day in case such date would fall in the next calendar month).

Note: The interest rate swap agreement will effectively fix the interest rate for loan at 1.19500%.

(2) Interest rate swap agreement for loan-2

1.Counterparty	Sumitomo Mitsui Trust Bank, Limited
2.Notional principal	3,000 JPY mil
3.Interest rate	Fixed interest rate: 1.31795% Floating interest rate: JBA 3-month JPY TIBOR+0.3600%
4.Start date	February 19, 2024
5.Termination date	August 31, 2032
6.Interest payment date	The first interest payment date is the last day of May 2024, and the subsequent interest payment dates are the last day of every February, May, August and November thereafter, and the repayment date (or the immediately following business day in case such interest payment date would fall on a day that is not a business day or the immediately preceding business day in case such date would fall in the next calendar month).

Note: The interest rate swap agreement will effectively fix the interest rate for loan at 1.31795%.

3. Other matters necessary for investors' appropriate understanding/judgment of the concerned information

With respect to risks regarding the Borrowings and the execution of interest rate swap agreement, etc., there are no material changes from the content provided in the "Part 1. Fund Information, I. Overview of the Fund, 3. Investment Risks" section included within the Securities Report (Japanese) submitted on November 29, 2023.

* LLR's website: <https://lasalle-logiport.com/english/>

This notice is an English translation of the Japanese announcement dated February 15, 2024. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.