

Document and entity information

Mar 2024

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| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(非連結) |
| Filing date | 2024-04-26 |
| Company name | NAFCO Co.,Ltd. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo Prime | - |
| Tokyo Standard | true |
| Tokyo Growth | - |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Securities code | 27900 |
| URL | http://www.nafco.tv |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2024-03-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 石田 卓巳 |
| Inquiries | |
| Title | 経理部長 |
| Name | 小林 数臣 |
| Tel | 093-521-7030 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2024-06-27 |
| Dividend payable date (as planned) | 2024-06-28 |
| Annual securities report filing date (as planned) | 2024-06-28 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | 機関投資家・アナリスト向け |
| Note to fraction processing method | (百万円未満切捨て) |

Business Results-Operating results

(in millions of yens)

| | Mar 2024 | Mar 2023 |
|---|----------|----------|
| Operating results | | |
| Operating results | | |
| Operating results | | |
| Income statements information | | |
| Net sales | | |
| Net sales | 192,116 | 202,259 |
| % change | -5.0 | -2.1 |
| Operating profit | | |
| Operating profit | 5,164 | 9,219 |
| % change | -44.0 | -23.2 |
| Ordinary profit | | |
| Ordinary profit | 5,552 | 9,661 |
| % change | -42.5 | -23.2 |
| Profit | | |
| Profit | 3,107 | 5,639 |
| % change | -44.9 | -29.2 |
| Other operating results | | |
| Basic earnings per share (Yen) | 110.32 | 197.42 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 1.9 | 3.5 |
| Ordinary profit to total assets ratio (%) | 2.4 | 4.1 |
| Operating profit to net sales ratio (%) | 2.7 | 4.6 |
| Note to operating results | | |
| Note to operating results | - | - |

Business Results-Financial positions

(in millions of yens)

| | Mar 2024 | Mar 2023 |
|-----------------------------|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Financial positions | | |
| Total assets | 232,246 | 238,408 |
| Net assets | 159,361 | 161,813 |
| Capital adequacy ratio (%) | 68.6 | 67.9 |
| Net assets per share (Yen) | 5,951.52 | 5,665.24 |
| Note to financial positions | | |
| Owner's equity | 159,361 | 161,813 |
| Note to financial positions | - | - |

Business Results-Cash flows

(in millions of yens)

| | Mar 2024 | Mar 2023 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Cash flows | | |
| Cash flows from operating activities | 9,167 | 9,656 |
| Cash flows from investing activities | -4,935 | -3,427 |
| Cash flows from financing activities | -7,357 | -4,217 |
| Cash and equivalents, end of period | 30,104 | 33,230 |
| Note to cash flows | | |
| Note to cash flows | - | - |

Dividends

(in millions of yens)

| | Mar 2025 | Mar 2024 | Mar 2023 |
|-----------|----------|----------|----------|
| Dividends | | | |

Dividends

| | | | |
|--|-------|-------|-------|
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 29.00 | 28.00 |
| Forecast | 29.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 29.00 | 28.00 |
| Forecast | 29.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 58.00 | 56.00 |
| Forecast | 58.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 1,604 | 1,599 |
| Payout ratio | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 52.6 | 28.4 |
| Forecast | 41.1 | | |
| Ratio of total amount of dividends to net assets | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 1.0 | 1.0 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | | |
| | | - | |

Forecasts

(in millions of yens)

| | Mar 2025 | Sep 2024 |
|-------------------------|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 2025年3月期の業績予想(2024年4月1日~2025年3月31日) | |
| Preamble to forecasts | | |
| Preamble to forecasts | - | |
| Main table of forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 193,000 | 99,835 |
| Upper | - | - |
| Lower | - | - |

| | | |
|--------------------------------|--------|--------|
| % change | | |
| Forecast | 0.5 | -1.2 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 6,500 | 4,490 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 25.9 | 11.3 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 6,803 | 4,601 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 22.5 | 9.3 |
| Upper | - | - |
| Lower | - | - |
| Profit | | |
| Profit | | |
| Forecast | 3,780 | 2,830 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 21.6 | 13.8 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 141.16 | 105.68 |
| Upper | - | - |
| Lower | - | - |
| Note to forecasts | | |
| Note to forecasts | - | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2024 |
|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Mar 2024 | Mar 2023 |
|---|------------|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 29,784,400 | 29,784,400 |
| Number of treasury stock at the end of fiscal year | 3,007,890 | 1,221,812 |
| Average number of shares | 28,169,768 | 28,562,588 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.