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May 10, 2024

Consolidated Financial Results for the Nine Months Ended March 31, 2024 (Under Japanese GAAP)

Company name: THE MONOGATARI CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 3097
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Scheduled date to file quarterly securities report: May 10, 2024
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended March 31, 2024 (from July 1, 2023 to March 31, 2024)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
March 31, 2024	80,588	17.8	6,874	22.0	6,988	25.3	4,166	17.9
March 31, 2023	68,355	26.6	5,631	186.4	5,575	17.2	3,531	21.9

Note: Comprehensive income For the nine months ended March 31, 2024: ¥4,169 million [17.9%]
For the nine months ended March 31, 2023: ¥3,535 million [19.9%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended		
March 31, 2024	116.85	112.17
March 31, 2023	97.19	96.50

Note: The Company conducted a 3-for-1 stock split as of March 1, 2023. Therefore, “Basic earnings per share” and “Diluted earnings per share” have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
March 31, 2024	60,311	28,086	45.8
June 30, 2023	50,011	24,954	48.9

Reference: Equity
As of March 31, 2024: ¥27,625 million
As of June 30, 2023: ¥24,472 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2023	-	35.00	-	15.00	-
Fiscal year ending June 30, 2024	-	15.00	-		
Fiscal year ending June 30, 2024 (Forecast)				15.00	30.00

Note: 1. Revisions to the forecast of cash dividends most recently announced: None
2. The Company conducted a 3-for-1 stock split as of March 1, 2023. The dividend for the second quarter of the fiscal year ended June 2023 is the actual amount before the stock split.

3. Forecast of consolidated financial results for the year ending June 30, 2024 (from July 1, 2023 to June 30, 2024)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	105,607	14.4	8,270	14.8	8,250	14.9	5,269	12.2	145.37

Note: Revisions to the forecast of cash dividends most recently announced: None

*** Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2024	36,354,750 shares
As of June 30, 2023	36,354,750 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2024	695,833 shares
As of June 30, 2023	699,556 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended March 31, 2024	35,657,721 shares
Nine months ended March 31, 2023	36,335,495 shares

Note: The Company conducted a 3-for-1 stock split as of March 1, 2023. Therefore, "Average number of shares outstanding during the period" has been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

* Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.