



June 7, 2024

To whom it may concern:

Company Name	FUJI OIL HOLDINGS INC.
Representative	Mikio Sakai, President & CEO (Code:2607 TSE Prime Market)
Contact Us	Takekuni Takamura, General Manager, Consolidation Accounting Group (Tel:+81-6-6459-0731)

Notice regarding Concludes Contract for Subordinated Syndicated Loan

FUJI OIL HOLDINGS INC. ("the Company") concluded a contract for Subordinated Syndicated Loan as outlined below released in "Notice regarding Early Redemption of Existing Subordinated Hybrid Bonds and Issuance of Subordinated Hybrid Bonds" on February 16, 2024.

For an overview of the Hybrid Bonds in a public offering, please refer to the announcement of "Notice regarding Determination of Issuance Condition for Subordinated Hybrid Bonds" on April 19, 2024.

(1)	Loan amount	10 billion yen
(2)	Signing date	June 7, 2024
(3)	Loan execution date	June 12, 2024
(4)	Maturity date	June 12, 2054
(5)	Early repayment	The Company may repay the Loan at its discretion on each interest payment date on or after June 12, 2029, or upon the occurrence and continuation of a tax event or an equity credit change event on or after the Loan execution date.
(6)	Interest payment date	September 12, December 12, March 12 and June 12 of each year
(7)	Deferral of interest payment	The Company may defer all of a part of interest payments on the Loan at its discretion
(8)	Subordination	The Loan is ranked subordinate to the Company's general debt and senior to the common stock
(9)	Rating	BBB+ (Rating and Investment Information, Inc.)
(10)	Equity	Class 3, Equity 50% (Rating and Investment Information, Inc.)

End