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For Immediate Release

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(Securities Code: 3471)  
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Notice Concerning Borrowing of Funds (including Green Loan) and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on debt financings (the “Borrowing”) and repayment of borrowings (the “Repayment”) hereby announces as follows:

Long-term borrowing is Green Loan that will be executed based on the Sustainability Finance Framework (the “Green Loan”) established by MFLP-REIT.

MFLP-REIT aims to promote the asset management with consideration to ESG and strengthen the funding base through sustainability finance, including green loan.

I. Borrowing

1. Details of Borrowing

A. Long-term borrowing

Lender	Amount (million yen)	Interest rate <sup>(*)</sup>	Borrowing date	Repayment date	Repayment method, Collateral etc.
Mizuho Bank, Ltd. (Green Loan)	1,700	Base rate +0.25%	August 2, 2024	August 2, 2034	Bullet repayment, Unsecured and non- guaranteed

(Note) The interest payment date is the repayment date. The base interest rate is the JBA three-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date. Provided, however, even if the interest calculation period is less than three months, the base interest rate will be calculated using the three-month JBA Japanese Yen TIBOR. The first interest payment date is the last day of October 2024, and thereafter the interest payment date will be the last day of January, April, July and October until and including the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.)

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

## B. Short-term borrowing

Lender	Amount (million yen)	Interest rate(*)	Borrowing date	Repayment date	Repayment method, Collateral etc.
The Bank of Fukuoka, Ltd.	1,500	Base rate +0.05%	August 5, 2024	August 19, 2024	Bullet repayment, Unsecured and non- guaranteed

(Note) The interest payment date is the repayment date. The base interest rate is calculated by linear interpolation of the JBA one-week Japanese Yen TIBOR and one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date. The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

### 2. Reason for Borrowing

Funds are to be allocated to the Repayment as detailed in “II. Details of Repayment” below.

### 3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

#### (1) Amount of funds to be procured

¥3,200 million

#### (2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the Repayment of borrowing as detailed in “II. Details of Repayment” below.

MFLP-REIT plans to use all the Green Loan as funds for the Repayment for the loan that were required for acquisition of Eligible Green Asset under the Sustainability Finance Framework.

Specifically, the Borrowing is used to repay long-term debt raised to partially finance the acquisition funds of “MFLP Kuki”, “MFLP Yokohama Daikoku”, “MFLP Atsugi”, and “MFLP Sakai” which were acquired on August 2, 2016.

#### (3) Expected date of expenditure

August 2, 2024 and August 5, 2024

## II. Details of Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
Mizuho Bank, Ltd.	1,700	August 2, 2016	August 2, 2024
The Bank of Fukuoka, Ltd.	1,500	July 3, 2024	August 5, 2024

## III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing <sup>(Note)</sup>	2,000	2,000	0
Long-term borrowing <sup>(Note)</sup>	149,700	149,700	0
Total borrowing	151,700	151,700	0
Investment corporation bonds	5,000	5,000	0
Total of borrowing and investment corporation bonds	156,700	156,700	0

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

#### IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 25, 2024.

We did not publish an English version of the Securities Report.

End

\*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>