

Company name: **RISO KAGAKU CORPORATION**  
 Listing: Tokyo Stock Exchange Prime Market  
 Stock code: 6413  
 Representative: Akira Hayama, President & CEO  
 Inquiries: Shoichi Ikejima, Managing Director and General Manager of Corporate Headquarters  
 TEL: +81-3-5441-6611 (from overseas)

## Notification of Revisions to Earnings Forecasts

RISO KAGAKU CORPORATION (the “Company”) announced that, in light of recent earnings trends, it has revised the earnings forecasts released on May 9, 2024.

### Particulars

#### ●Revisions to earnings forecasts

Revisions of the first half year forecast figures for the fiscal year ending March 31, 2025  
 (April 1, 2024 – September 30, 2024)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	36,500	1,900	1,900	1,600	47.93 yen
Revised forecast (B)	37,200	2,200	2,800	1,900	58.02 yen
Amount of increase/decrease (B-A)	700	300	900	300	
Percentage of increase/decrease (%)	1.9	15.8	47.4	18.8	
(Ref.) Actual results of the first half year ended March 31, 2024	34,837	1,841	2,343	1,870	56.04 yen

Revisions of figures in consolidated earnings forecasts for the fiscal year ending March 31, 2025  
 (April 1, 2024 – March 31, 2025)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	78,300	4,900	5,100	3,700	111.40 yen
Revised forecast (B)	78,600	5,600	6,100	4,300	131.42 yen
Amount of increase/decrease (B-A)	300	700	1,000	600	
Percentage of increase/decrease (%)	0.4	14.3	19.6	16.2	
(Ref.) Previous fiscal year results (fiscal year ended March 31, 2024)	74,602	5,256	6,202	4,831	145.48 yen

## Reasons for revision

We have revised upward our consolidated earnings forecast for both the first half and full fiscal year, reflecting the results of the three months of the fiscal year ending March 31, 2025, and the future business environment.

We are revising our earnings forecast, as the yen is expected to remain depreciation than initially assumed at the beginning of the fiscal year.

In this revised earnings forecast, the assumed exchange rates for the full fiscal year are 150 yen to the US dollar and 162 yen to the euro. Compared with the initial assumptions, this represents a 5 yen depreciation against the US dollar and a 7 yen depreciation against the euro.

It should be noted that while there was front-loaded demand in Japan during the period under review due to price revisions, we anticipate a resultant softening of demand to produce a decline in sales in the second quarter.

(Note) This document has been prepared based on information available to the Company as of the date of this document's release, and accordingly do not purport that the Company pledges to achieve such performance. Actual business may differ substantially from the forecasts due to various factors in the future.