

September 11, 2024

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061
Representative: Hiroshi Asai, Executive Director

Asset Management Company:
Mitsui Fudosan Logistics REIT Management Co., Ltd.
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Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

| Lender | Amount (million yen) | Interest rate | Borrowing date | Repayment date | Repayment method, Collateral etc. |
|-----------------------------|----------------------------|------------------------|-----------------------|-----------------------|---|
| The Yamaguchi Bank, Ltd. | 600 | 1.1913% ^(*) | September 13, 2024 | September 13, 2033 | Bullet repayment, Unsecured and non- guaranteed |

(Note) Interest rate is fixed until the repayment date. The first interest payment date is the last day of January 2025, and thereafter the interest payment date will be the last day of January and July until and including the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.)

2. Reason for Borrowing

Funds are to be allocated to the Repayment as detailed in “II. Details of Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥600 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the Repayment of borrowing as detailed in “II. Details of Repayment” below.

(3) Expected date of expenditure

September 13, 2024

II. Details of Repayment

| Lender | Amount (million yen) | Borrowing date | Repayment date |
|--------------------------|-------------------------|----------------|--------------------|
| The Yamaguchi Bank, Ltd. | 600 | March 15, 2018 | September 13, 2024 |

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

| | Prior to execution | After execution | Change |
|---|--------------------|-----------------|--------|
| Short-term borrowing ^(Note) | 0 | 0 | 0 |
| Long-term borrowing ^(Note) | 149,700 | 149,700 | 0 |
| Total borrowing | 149,700 | 149,700 | 0 |
| Investment corporation bonds | 5,000 | 5,000 | 0 |
| Total of borrowing and investment corporation bonds | 154,700 | 154,700 | 0 |

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 25, 2024.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>