

# MASTER FUND

Nomura Real Estate Master Fund, Inc.



**For Immediate Release**  
To Whom It May Concern

**Nomura Real Estate Master Fund, Inc.**

Securities Code: 3462

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## **Notice Concerning Comprehensive Resolution of the Board of Directors on Issuance of Investment Corporation Bonds**

Nomura Real Estate Master Fund, Inc. (“NMF” or the “Fund”) announced that it has made a comprehensive resolution on the issuance of the investment corporation bonds at the Board of Directors’ meeting held today as described below.

### Outline of the Comprehensive Resolution of the Board of Directors’ Meeting on the Issuance of the Investment Corporation Bonds

- (1) Type of investment corporation bonds:  
Unsecured domestic investment corporation bonds
- (2) Aggregate amount of the issuance:  
Within the amount of fifty billion yen (JPY 50,000,000,000); provided, however, that the issuance may be split into several parts, so long as the sum of such parts stay within the aggregate amount of the issuance.
- (3) The amount of each investment corporation bond:  
One hundred million yen (JPY 100,000,000) or over
- (4) Issue period:  
From September 28, 2024 to September 27, 2025
- (5) Use of proceeds:  
To be applied to the funds for acquiring specific assets (“specific assets” shall have the same meaning as that given to it in the Investment Trust and Investment Corporation Act, Paragraph 1 of Article 2), the funds for repayment of debt financing, the funds for redemption of the investment corporation bonds (including short-term investment corporation bonds), the funds for repayment of the deposit and guarantee deposit, the funds for repair, etc. and working capital, etc.
- (6) Collateral or guarantee:  
No collateral or guarantee shall be attached on any bonds and no fund shall be reserved.

\*<Nomura Real Estate Master Fund, Inc.> URL: <https://www.nre-mf.co.jp/en/>

