

For Immediate Release

Real Estate Investment Trust Securities Issuer:
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(Securities Code: 3471)
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Notice Concerning the Resolutions at the Sixth General Meeting of Unitholders

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) announces that the following resolutions were made at its Sixth General Meeting of Unitholders held today.

The absorption-type merger, with November 1, 2024 as the effective date of the merger, whereby MFLP-REIT will be the surviving corporation and Advance Logistics Investment Corporation (“ADL”) will be the dissolving corporation in the merger (“the Merger”), as announced in the “Notice Concerning Execution of the Merger Agreement between Mitsui Fudosan Logistics Park Inc. and Advance Logistics Investment Corporation” dated August 5, 2024 by the MFLP-REIT and ADL, was subject to conditions precedent requiring the approval of proposals necessary to implement the Merger or matters contemplated in relation thereto at the General Meeting of Unitholders of each of MFLP-REIT and ADL. Such proposals were approved at the Sixth General Meeting of Unitholders of the MFLP-REIT held today.

In addition, proposals regarding the Merger are also scheduled to be submitted at the Sixth General Meeting of Unitholders of ADL to be held on October 10, 2024.

Matters for Resolution

Proposal No. 1: Approval of the Merger agreement with Advance Logistics Investment Corporation

This proposal item was approved as originally proposed.

Proposal No. 2: Partial Amendments to the Articles of Incorporation

This proposal item was approved as originally proposed.

For details on each of the above proposals, please refer to the “Notice Concerning Approval of a Merger Agreement and Partial Amendments to the Articles of Incorporation” released by MFLP-REIT as of August 5, 2024.

End

* MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>