



November 1, 2024

Company name: Morinaga Milk Industry Co., Ltd.
5-33-1 Shiba, Minato-ku, Tokyo
Representative: Yohichi Ohnuki,
Representative Director and President
(Code: 2264, Prime Market of the Tokyo Stock Exchange)

Notice Regarding Results and Completion of Acquisition of Treasury Stock

Morinaga Milk Industry Co., Ltd. (hereinafter “the Company”) hereby announces the status of acquisition of its own shares announced on May 14, 2024, as described below. With this acquisition, the repurchase of treasury stock based on the resolution approved at the board of directors’ meeting held on May 14, 2024 has been completed. As announced on May 14, 2024, all treasury stock acquired this time is scheduled to be cancelled on November 15, 2024.

1. Acquisition of treasury stock from October 1, 2024– October 31, 2024

(1) Class of shares to be acquired	Common shares of the Company
(2) Total number of shares to be acquired	646,000 shares
(3) Total acquisition cost	2,276,737,300 yen
(4) Period of acquisition	October 1 – October 31, 2024
(5) Method of acquisition	Market purchases on Tokyo Stock Exchange

2. Total number of shares acquired based on the resolution approved at the board of directors’ meeting held on May 14, 2024

(6) Class of shares to be acquired	Common shares of the Company
(7) Total number of shares to be acquired	2,932,800 shares
(8) Total acquisition cost	9,999,850,800 yen
(9) Period of acquisition	May 15 – October 31, 2024
(10) Method of acquisition	Market purchases on Tokyo Stock Exchange

3. (Reference) Details of the resolution approved at the board of directors' meeting held on May 14, 2024

(1) Class of shares to be acquired	Common shares of the Company
(2) Total number of shares to be acquired	3,400,000 shares (upper limit)
(3) Total acquisition cost	10,000 million yen (upper limit)
(4) Announcement of acquisition result	Acquisition result will be announced

Disclaimer: This English translation is provided for the benefit of readers. In the case that discrepancies exist between the original Japanese version and the English translation, precedence goes to the original Japanese version.