

Document and entity information

Sep 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-11-11
Company name	SK-Electronics CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	66770
URL	https://www.sk-el.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-09-30
Representative	
Title	代表取締役社長
Name	石田 昌徳
Inquiries	
Title	取締役
Name	向田 泰久
Tel	075-441-2333
Other	
Date of general shareholders' meeting (as planned)	2024-12-24
Dividend payable date (as planned)	2024-12-25
Annual securities report filing date (as planned)	2024-12-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Sep 2024	Sep 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	25,727	28,113
% change	-8.5	13.0
Operating profit		
Operating profit	3,059	4,779
% change	-36.0	25.2
Ordinary profit		
Ordinary profit	3,056	5,022
% change	-39.1	16.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,291	3,384
% change	-32.3	1.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,246	3,691
Change in comprehensive income	-39.1	-18.5
Other consolidated operating results		
Basic earnings per share (Yen)	220.66	325.96
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.2	11.2
Ordinary profit to total assets ratio (%)	7.5	12.4
Operating profit to net sales ratio (%)	11.9	17.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)EBITDAは、営業利益 + 減価償却費とされています。	

Business Results-Financial positions

(in millions of yens)

	Sep 2024	Sep 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	39,674	41,813
Net assets	32,168	31,620
Capital adequacy ratio (%)	81.1	75.6
Net assets per share (Yen)	3,097.78	3,045.00
Note to consolidated financial positions		
Owner's equity	32,167	31,620
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Sep 2024	Sep 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,889	5,343
Cash flows from investing activities	-4,145	-2,510

Cash flows from financing activities	-2,514	-1,485
Cash and equivalents, end of period	12,482	15,284
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2025	Sep 2024	Sep 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		109.00	162.00
Forecast	110.00		
Upper	-		
Lower	-		
Annual			
Result		109.00	162.00
Forecast	110.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,147	1,697
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		50.1	50.2
Forecast	50.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.6	5.6
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Sep 2025	Mar 2025
Forecasts		
Forecasts		
Title for forecasts	3 . 2025年9月期の 連結業績予想（2024 年10月1日～2025年 9月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	29,000	13,400
Upper	-	-
Lower	-	-
% change		
Forecast	12.7	10.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,100	1,200
Upper	-	-
Lower	-	-
% change		
Forecast	1.3	40.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,100	1,200
Upper	-	-
Lower	-	-
% change		
Forecast	1.4	43.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,300	900
Upper	-	-
Lower	-	-
% change		
Forecast	0.4	41.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	221.49	86.67
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Sep 2024

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Sep 2024

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

Sep 2024

Sep 2023

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400
Number of treasury stock at the end of fiscal year	984,172	984,082
Average number of shares	10,384,258	10,384,318
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)期末自己株式数及び期中平均株式数の算定に当たり控除する自己株式数には、役員向け株式報酬制度に係る信託が保有する当社株式を含めております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Sep 2024

Sep 2023

Non-consolidated operating results	
Non-consolidated operating results	
Non-consolidated operating results	
Non-consolidated income statements information	
Net sales	

Net sales	19,361	21,680
% change	-10.7	15.1
Operating profit		
Operating profit	2,217	2,920
% change	-24.1	13.5
Ordinary profit		
Ordinary profit	3,743	5,824
% change	-35.7	16.7
Profit		
Profit	2,942	4,617
% change	-36.3	9.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	283.41	444.64
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2024	Sep 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	34,554	35,096
Net assets	28,145	26,749
Capital adequacy ratio (%)	81.5	76.2
Net assets per share (Yen)	2,710.44	2,575.91
Note to non-consolidated financial positions		
Owner's equity	28,145	26,749
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Sep 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2025	Mar 2025
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2025年9月期の個別業績予想(2024年10月1日~2025年9月30日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	22,250	10,100
Upper	-	-
Lower	-	-
% change		
Forecast	14.9	9.1
Upper	-	-

Lower	-	-
Operating profit		
Operating profit		
Forecast	1,950	650
Upper	-	-
Lower	-	-
% change		
Forecast	-12.1	31.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,050	700
Upper	-	-
Lower	-	-
% change		
Forecast	-45.2	-64.7
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,400	500
Upper	-	-
Lower	-	-
% change		
Forecast	-52.4	-70.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	134.82	48.15
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.