

November 26, 2024

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061
Representative: Hiroshi Asai, Executive Director

Asset Management Company:
Mitsui Fudosan Logistics REIT Management Co., Ltd.
Representative: Shinobu Sakanoshita, President and Chief
Executive Officer
Inquiries: Kenji Yamamoto, Managing Director and Chief
Financial Officer
Tel. +81-3-6327-5160

Notice Concerning Borrowing of Funds (Green Loan) and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”) hereby announces as follows:

The borrowing is Green Loan that will be executed based on the Sustainability Finance Framework which established by MFLP-REIT.

MFLP-REIT aims to promote the asset management with consideration to ESG and strengthen the funding base through sustainability finance, including Green Loan.

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
MUFG Bank, Ltd. (Green Loan)	800	0.8738% ^(*)	December 9, 2024	December 9, 2027	Bullet repayment, Unsecured and non- guaranteed

(Note) Interest rate is fixed until the repayment date. The first interest payment date is the last day of January 2025, and thereafter the interest payment date will be the last day of January and July until and including the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.)

2. Reason for Borrowing

Funds are to be allocated to the Repayment as detailed in “II. Details of Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥800 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the Repayment of borrowing as detailed in “II. Details of Repayment” below.

(3) Expected date of expenditure
December 9, 2024

II. Details of Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
Sumitomo Mitsui Banking Corporation	5,000	September 9, 2024	December 9, 2024

(*) In addition to the borrowing amount of ¥800 million stated in “I. Borrowing”, we plan to allocate ¥4,050 million on debt financings and ¥150 million of cash on hand at the MFLP-REIT. Details will be announced as soon as they are decided.

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(Note)	7,000	2,000	▲ 5,000
Long-term borrowing ^(Note)	212,000	216,850	4,850
Total borrowing	219,000	218,850	▲ 150
Investment corporation bonds	8,500	5,000	0
Total of borrowing and investment corporation bonds	227,500	227,350	▲ 150

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

(Note 1) The figures take into account the scheduled borrowings and repayments as stated in “II. Details of Repayment (Note)”.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on October 24, 2024.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>