

December 9, 2024

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
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Asset Management Company:
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Notice Concerning Borrowing of Funds (Green Loan) and Redemption of Investment Corporation Bonds

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on debt financings (the “Borrowing”) and redemption of investment corporation bonds (the “Redemption”) hereby announces as follows:

Borrowing is Green Loan that will be executed based on the Sustainability Finance Framework which established by MFLP-REIT.

MFLP-REIT aims to promote the asset management with consideration to ESG and strengthen the funding base through sustainability finance, including Green Loan.

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate ^(*)	Borrowing date	Repayment date	Repayment method, Collateral etc.
The Chiba Bank, Ltd. (Green Loan)	1,000	Base rate +0.14%	December 11, 2024	December 11, 2031	Bullet repayment, Unsecured and non- guaranteed
The Keiyo Bank, Ltd. (Green Loan)	500	Base rate +0.20%	December 11, 2024	December 13, 2032	Bullet repayment, Unsecured and non- guaranteed

(Note) The interest payment date is the repayment date. The base interest rate is the JBA three-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date. Provided, however, even if the interest calculation period is less than three months, the base interest rate will be calculated using the three-month JBA Japanese Yen TIBOR. The first interest payment date is the last day of January 2025, and thereafter the interest payment date will be the last day of January, April, July and October until and including the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.)

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the Redemption of investment corporation bonds as detailed in “II. Details of Redemption” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥1,500 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the Redemption of investment corporation bonds as detailed in “II. Details of Redemption” below.

(3) Expected date of expenditure

December 12, 2024

II. Details of Redemption

Name of Investment Corporation Bonds	Amount (million yen)	Subscription date	Redemption date
ITOCHU Advance Logistics Investment Corporation 1st Unsecured Investment Corporation Bonds (with pari passu conditions among specified investment corporation bonds)	1,500	December 12, 2019	December 12, 2024

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(Note)	2,000	2,000	0
Long-term borrowing ^(Note)	216,850	218,350	1,500
Total borrowing	218,850	220,350	1,500
Investment corporation bonds	8,500	7,000	▲1,500
Total of borrowing and investment corporation bonds	227,350	227,350	0

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on October 24, 2024.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>