



December 10, 2024

To All Parties Concerned

Company Name	Hulic Co., Ltd.
Head Office	7-3, Nihonbashi Odenmachi, Chuo-ku, Tokyo, Japan
Representative	Takaya Maeda President, Representative Director Prime Market (Code number: 3003)
Contact	Mayumi Naruse Managing Officer, Head of IR and Corporate Sustainability
Phone	+81 (3) 5623-8102

### Announcement Regarding Determination of Selling Price, etc.

Hulic Co., Ltd. (the “Company”) hereby announces that it has determined the selling price, etc. concerning the secondary offering of shares of its common stock that was resolved at the board of directors dated November 27, 2024 as follows.

#### 1. Secondary Offering of Shares by way of Purchase and Subscription by the Underwriters

(1) Selling Price	<u>Per share: 1,337.5 yen</u>
(2) Total Amount of the Selling Price	<u>114,188,527,500 yen</u>
(3) Underwriters’ Purchase Price	<u>Per share: 1,282.34 yen</u>
(4) Total Amount of the Underwriters’ Purchase Price	<u>109,479,264,564 yen</u>
(5) Share Delivery Date	<u>Tuesday, December 17, 2024</u>

Note: The underwriters shall purchase the shares at the underwriters’ purchase price and offer them at the selling price.

Note: This press release was not created for the purpose of offering for sale or soliciting offers for purchase for the shares of our common stock. In addition, this press release does not constitute an offer to sell or a solicitation of an offer to purchase any securities in the United States or elsewhere. The shares of our common stock referred to above have not been, and will not be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration thereunder or an applicable exemption from registration requirements. The shares of our common stock referred to above will not be publicly offered or sold in the United States.

2. Secondary Offering by way of Over-Allotment

(1)	Number of Shares to be Offered	<u>12,806,100 shares</u>
(2)	Selling Price	<u>Per share: 1,337.5 yen</u>
(3)	Total Amount of the Selling Price	<u>17,128,158,750 yen</u>
(4)	Share Delivery Date	<u>Tuesday, December 17, 2024</u>

References

1. Calculation of Selling Price

(1)	Calculation Reference Date and Price	<u>Tuesday, December 10, 2024 1,379.0 yen</u>
(2)	Discount Rate	<u>3.01 %</u>

2. The Number of Shares to be Offered by way of Purchase and Subscription by the Underwriters:

85,374,600 shares

Of the above shares offered, 16,690,800 shares will be sold to overseas investors in overseas markets mainly in Europe and Asia (excluding the United States and Canada).

3. Syndicate Cover Transaction Period

From Friday, December 13, 2024 through Wednesday, December 25, 2024

END

Note: This press release was not created for the purpose of offering for sale or soliciting offers for purchase for the shares of our common stock. In addition, this press release does not constitute an offer to sell or a solicitation of an offer to purchase any securities in the United States or elsewhere. The shares of our common stock referred to above have not been, and will not be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration thereunder or an applicable exemption from registration requirements. The shares of our common stock referred to above will not be publicly offered or sold in the United States.