



December 12, 2024

Company Name	Integral Corporation
Name of Representative	Reijiro Yamamoto, Representative Director and Partner (Securities code: 5842 Growth Market of the Tokyo Stock Exchange)
Inquiries	Yasuaki Sumikawa, CFO & Controller (TEL. 03-6212-6100)

**Notice of Result of Tender Offer for Shares of MUTOH HOLDINGS CO., LTD.
(Securities Code: 7999) by TCS-1 Limited Partnership, TCS-2 Limited Partnership,
TCS-3 L.P. and TCS-4 L.P.**

As announced in “Notice of Commencement of Tender Offer for Shares of MUTOH HOLDINGS CO., LTD. (Securities Code: 7999) by TCS-1 Limited Partnership, TCS-2 Limited Partnership, TCS-3 L.P. and TCS-4 L.P.” on November 13, 2024, TCS-1 Limited Partnership which is a subsidiary of Integral Corporation, TCS-2 Limited Partnership, TCS-3 L.P., TCS-4 L.P., which are the funds managed by it and its affiliates, and another entity decided to acquire the common shares of MUTOH HOLDINGS CO., LTD. through a tender offer on November 13, 2024. The tender offer was commenced on November 14, 2024 and completed on December 11, 2024.

For further details, please refer to our related Japanese disclosure dated December 12, 2024.

The impact of this tender offer on the consolidated financial results of Integral Corporation for the fiscal year ending December 2024 is expected to be insignificant.