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February 10, 2025

Consolidated Financial Results for the Six Months Ended December 31, 2024 (Under Japanese GAAP)

Company name: THE MONOGATARI CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 3097
 URL: <https://www.monogatari.co.jp/>
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 Scheduled date to file semi-annual securities report: February 10, 2025
 Scheduled date to commence dividend payments: March 10, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended December 31, 2024 (from July 1, 2024 to December 31, 2024)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended								
December 31, 2024	59,905	15.1	4,333	2.9	4,274	0.4	2,764	12.4
December 31, 2023	52,005	17.7	4,210	20.8	4,256	24.8	2,459	11.6

Note: Comprehensive income For the six months ended December 31, 2024: ¥2,745 million [12.8%]
 For the six months ended December 31, 2023: ¥2,432 million [10.8%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended		
December 31, 2024	74.72	74.66
December 31, 2023	68.98	66.39

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
December 31, 2024	64,562	37,610	58.0
June 30, 2024	61,530	29,558	47.2

Reference: Equity
 As of December 31, 2024: ¥37,454 million
 As of June 30, 2024: ¥29,103 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2024	-	15.00	-	17.00	32.00
Fiscal year ending June 30, 2025	-	18.00			
Fiscal year ending June 30, 2025 (Forecast)			-	18.00	36.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the year ending June 30, 2025 (from July 1, 2024 to June 30, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	121,534	13.4	9,580	17.3	9,538	11.1	6,323	12.1	177.33

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2024	39,202,981 shares
As of June 30, 2024	36,354,750 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2024	683,061 shares
As of June 30, 2024	697,573 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended December 31, 2024	37,002,241 shares
Six months ended December 31, 2023	35,656,649 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.