

February 27, 2025

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
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Asset Management Company:
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Notice of Termination and New Establishment of Commitment Line

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announced a decision of Termination of the commitment line (the “Termination”) and Establishment of a new commitment line (the “Establishment”).

1. Purpose

MFLP-REIT has terminated its existing commitment lines (JPY 5 billion) and has established a new syndicated commitment line agreement with Sumitomo Mitsui Banking Corporation (JPY 10 billion), Limited in order to build much firm financial base and improve its financial stability in line with the expansion of asset scale.

By the termination and the establishment, MFLP-REIT has two commitment line contracts in the total amount of JPY 13 billion (total amount of the maximum borrowing amount).

2. Overview of Termination

(1) Maximum borrowing	JPY 5 billion
(2) Contracting party	Sumitomo Mitsui Banking Corporation
(3) Date of the agreement	August 2, 2016
(4) Current period	August 2, 2027
(5) Date of termination	February 28, 2025
(6) Collateral	Unsecured / Unguaranteed

3. Overview of Establishment

(1) Maximum borrowing	JPY 10 billion
(2) Arranger	Sumitomo Mitsui Banking Corporation
(3) Agent	Sumitomo Mitsui Banking Corporation
(4) Participating banks	Total of three banks including the arranger and two other banks
(5) Date of Agreement	February 28, 2025
(6) Effective Commencement date	March 7, 2025
(7) Contract period	February 29, 2028
(8) Collateral	Unsecured / Unguaranteed

4. Overview of commitment lines after this extension

Lender	Maximum Amount (million yen)	Date of Agreement	Commitment Period
Syndicate with Sumitomo Mitsui Banking Corporation as arranger	10,000	February 28, 2025	February 29, 2028
Sumitomo Mitsui Trust Bank, Limited	3,000	February 22, 2024	February 26, 2027
Total	13,000	-	-

5. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on January 28, 2025.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>