Document and entity information

	Jan 2025
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2025-03-10
Company name	Miraial Co.,Ltd.
Securities code	4238
URL	https://www.miraial.co.jp
Representative	
Title	代表取締役社長
Name	兵部 匡俊
Inquiries	
Title	執行役員 経営企画部長
Name	板羽 恒
Tel	03（3986）3782
Other	
Date of general shareholders' meeting (as planned)	2025-04-24
Dividend payable date (as planned)	2025-04-25
Annual securities report filing date (as planned)	2025-04-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2025-01-31

Business Results-Operating results

(in millions of yens)

	Jan 2025	Jan 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	14,003	13,256
% change	5.6	-7.1
Operating profit		
Operating profit	1,434	1,521
% change	-5.7	-38.1
Ordinary profit		
Ordinary profit	1,516	1,603
% change	-5.4	-36.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,058	1,025
% change	3.2	-34.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,036	1,081
Change in comprehensive income	-4.2	-29.9
Other consolidated operating results		
Basic earnings per share (Yen)	117.29	113.82
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.8	4.8
Ordinary profit to total assets ratio (%)	5.5	6.0
Operating profit to net sales ratio (%)	10.2	11.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Jan 2025	Jan 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	28,522	26,531
Net assets	22,496	21,793
Capital adequacy ratio (%)	78.9	82.1
Net assets per share (Yen)	2,490.46	2,417.59
Note to consolidated financial positions		
Owner's equity	22,496	21,793
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Jan 2025	Jan 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,336	338
Cash flows from investing activities	-3,239	-4,598
Cash flows from financing activities	-386	-478
Cash and equivalents, end of period	6,474	6,759
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Jan 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jan 2026	Jan 2025	Jan 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.00	20.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	20.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		40.00	40.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		361	360
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		34.1	35.2
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.7
Note to dividends			
Note to dividends			

Annual	（注）現時点において2026年1月期の配当金については未定であります。

Forecasts

(in millions of yens)

	Jan 2026	Apr 2025
Forecasts		
Forecasts		
Title for forecasts	３．2026年１月期の連結業績予想（2025年２月１日～2026年１月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		2,950
Upper	-	
Lower	-	
% change		
Forecast		-16.4
Upper	-	
Lower	-	
Operating profit		
Operating profit		
Forecast		150
Upper	-	
Lower	-	
% change		
Forecast		-44.5
Upper	-	
Lower	-	
Ordinary profit		
Ordinary profit		
Forecast		160
Upper	-	
Lower	-	
% change		
Forecast		-44.8
Upper	-	
Lower	-	
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		105
Upper	-	
Lower	-	
% change		
Forecast		-43.7
Upper	-	
Lower	-	
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		11.64
Upper	-	
Lower	-	
Note to consolidated forecasts		

Note to forecasts	（注）通期の業績予想につきましては、現時点で合理的な業績予想の算定が困難であることから、開示しておりません。連結業績予想の算定が可能となった時点で速やかに開示いたします。詳細は、添付資料２ページの「１．経営成績等の概況」をご覧ください。

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Jan 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jan 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Jan 2025	Jan 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,120,000	10,120,000
Number of treasury stock at the end of fiscal year	1,086,885	1,105,361
Average number of shares	9,021,735	9,012,712

Note to number of issued and outstanding shares (common stock)	
Note to number of issued and outstanding shares (common stock)	-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jan 2025	Jan 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	11,662	11,730
% change	-0.6	-7.9
Operating profit		
Operating profit	1,164	1,401
% change	-16.9	-39.0
Ordinary profit		
Ordinary profit	1,564	1,526
% change	2.5	-36.6
Profit		
Profit	1,190	971
% change	22.4	-35.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	131.91	107.84
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jan 2025	Jan 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	26,472	24,807
Net assets	21,334	20,485
Capital adequacy ratio (%)	80.6	82.6
Net assets per share (Yen)	2,361.76	2,272.44
Note to non-consolidated financial positions		
Owner's equity	21,334	20,485
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Jan 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Jan 2026
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	

Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.