

Monthly Trend

■ Parking Business Japan

In February, sales of Times PARKING was 106.4% YoY.

Newly developed sites and spaces of Times PARKING were 117 sites and 3,839 spaces, while there were 43 sites and 819 space cancellations.

As of the end of February, in Times PARKING there were 18,770 sites and 644,538 spaces (up 71 sites and 3,626 spaces compared to the previous month).

■ Mobility Business

In February, usage fee sales per vehicle showed a sluggish trend due to the impact of the cold wave.

The number of Times CAR vehicles in February was 71,946 and the number of members increased by 34 thousand from the previous month to 3,170 thousand.

■ Parking Business International

In the U.K., parking occupancy rates remained steady.

In Australia, parking occupancy rates increased by degrees.

*As results of the Parking Business International are incorporated into consolidated results with a one-month delay, the business status of the Group in February reflects overseas operations in January.

Park24 Group business overview

Parking Business Japan

■ All Parking

□ Sites

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total	26,300	26,209	26,213	26,167	26,262								
Directly Operated	25,035	24,948	24,948	24,905	25,002								
Times PARKING	18,571	18,617	18,687	18,699	18,770								
Times PARKING B	6,215	6,082	6,016	5,962	5,986								
Monthly Parking	2,742	2,751	2,767	2,770	2,783								
Multiple-use sites	2,493	2,502	2,522	2,526	2,537								
Facility Managed	1,265	1,261	1,265	1,262	1,260								
Hourly Parking	732	732	733	731	731								
Monthly Parking	583	579	582	581	578								
Multiple-use sites	50	50	50	50	49								

* Multiple-use sites represent the number of monthly parking facilities used for both Times PARKING and parking facility management (hourly parking, which have thus been excluded from the total number of parking sites).

□ Spaces

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total	813,600	813,806	817,982	817,767	819,507								
Directly Operated	702,626	704,512	708,467	708,267	711,623								
Times PARKING	633,208	636,442	640,898	640,912	644,538								
Times PARKING B	25,812	24,296	23,778	23,427	23,359								
Monthly Parking	43,606	43,774	43,791	43,928	43,726								
Facility Managed	110,974	109,294	109,515	109,500	107,884								
Hourly Parking	90,148	88,502	88,640	88,603	87,088								
Monthly Parking	20,826	20,792	20,875	20,897	20,796								

■ Times PARKING

□ Sites

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Developed	211	99	122	61	117									399		399
STANDARD	130	63	76	27	81									247		247
PARTNER SERVICE	81	36	46	34	36									152		152
Cancelled	59	56	55	50	43									204		204
STANDARD	48	46	46	38	36									166		166
PARTNER SERVICE	11	10	9	12	7									38		38
Converted & Segment shift	-6	3	3	1	-3									4		4
STANDARD	-5	3	2	1	-2									4		4
PARTNER SERVICE	-1	0	1	0	-1									0		0
Total	18,571	18,617	18,687	18,699	18,770											
STANDARD	13,903	13,923	13,955	13,945	13,988											
PARTNER SERVICE	4,668	4,694	4,732	4,754	4,782											

□ Spaces

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Developed	7,345	3,543	4,712	3,533	3,839									15,627		15,627
STANDARD	1,374	698	973	267	906									2,844		2,844
PARTNER SERVICE	5,971	2,845	3,739	3,266	2,933									12,783		12,783
Cancelled	1,043	864	853	2,314	819									4,850		4,850
STANDARD	527	549	544	358	507									1,958		1,958
PARTNER SERVICE	516	315	309	1,956	312									2,892		2,892
Converted & Segment shift	139	555	597	-1,205	606									553		553
STANDARD	-68	441	117	-141	19									436		436
PARTNER SERVICE	207	114	480	-1,064	587									117		117
Total	633,208	636,442	640,898	640,912	644,538											
STANDARD	155,880	156,470	157,016	156,784	157,202											
PARTNER SERVICE	477,328	479,972	483,882	484,128	487,336											

■ Times PARKING

* The following figures are monthly results on an unconsolidated basis without an accountant's inspection. Figures in parenthesis are the percentage over the same period from the previous year.

*Starting from FY2025, due to changes in the measurement method of business profitability, internal transactions between segments (parking fees for Times CAR) are recorded as 'adjustment' in the table below.

Measurement Method Change: Parking expenses for Times CAR, which are parked within Times PARKING, are now included in the sale of Parking Business Japan.

□ Results/Unconsolidated (million yen)

	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Net Sales	15,255	15,550	14,752	14,084									59,643		59,643
STANDARD	8,174	8,347	7,917	7,519									31,958		31,958
PARTNER SERVICE	6,544	6,670	6,292	6,029									25,537		25,537
adjustment	536	532	542	536									2,146		2,146
Cost of sales	10,996	11,147	11,145	11,182									44,472		44,472
STANDARD	6,203	6,290	6,331	6,355									25,180		25,180
PARTNER SERVICE	4,792	4,857	4,813	4,827									19,291		19,291
Gross profit	4,258	4,402	3,607	2,902									15,170		15,170
STANDARD	1,971	2,056	1,585	1,164									6,778		6,778
PARTNER SERVICE	1,751	1,812	1,479	1,201									6,245		6,245
adjustment	536	532	542	536									2,146		2,146
Gross profit margin	27.9%	28.3%	24.5%	20.6%									25.4%		25.4%
STANDARD	24.1%	24.6%	20.0%	15.5%									21.2%		21.2%
PARTNER SERVICE	26.8%	27.2%	23.5%	19.9%									24.5%		24.5%

□ [Reference] Comparison with FY2024 (%)

	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Net Sales	111.0%	108.7%	109.7%	106.4%									109.0%		109.0%
STANDARD	107.7%	105.1%	106.7%	103.1%									105.7%		105.7%
PARTNER SERVICE	114.5%	112.5%	112.5%	109.4%									112.2%		112.2%
adjustment	124.1%	123.3%	126.0%	123.4%									124.2%		124.2%
Cost of sales	110.9%	110.0%	110.3%	110.1%									110.3%		110.3%
STANDARD	106.5%	105.5%	105.9%	105.9%									105.9%		105.9%
PARTNER SERVICE	117.1%	116.5%	116.7%	116.1%									116.6%		116.6%
Gross profit	111.4%	105.5%	108.1%	94.2%									105.2%		105.2%
STANDARD	111.5%	103.9%	110.2%	90.1%									104.6%		104.6%
PARTNER SERVICE	107.8%	102.9%	100.9%	88.7%									100.6%		100.6%
adjustment	124.1%	123.3%	126.0%	123.4%									124.2%		124.2%
Gross profit margin	+0.1pt	-0.9pt	-0.4pt	-2.7pt									-0.9pt		-0.9pt
STANDARD	+0.8pt	-0.3pt	+0.6pt	-2.2pt									-0.2pt		-0.2pt
PARTNER SERVICE	-1.6pt	-2.5pt	-2.7pt	-4.6pt									-2.8pt		-2.8pt

■ Occupancy Rate (STANDARD)

	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
This Fiscal Year	51.4%	51.0%	49.3%	50.9%									50.6%		50.6%
Comparison with FY2024	+0.2pt	-0.4pt	+0.2pt	-0.2pt									-0.3pt		+0.1pt
FY2024	51.1%	51.4%	49.2%	51.1%	52.0%	50.1%	49.6%	49.9%	50.8%	50.2%	50.4%	51.1%	50.8%	50.3%	50.6%

* Occupancy rate = Parking hours / 24 hours

Mobility Business

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total of Times CAR vehicles	69,170	69,751	70,420	71,042	71,946								
Times CAR Dedicated Vehicles	51,051	51,752	52,642	53,633	54,687								
Rental Sites	19,961	20,376	20,859	21,312	21,798								
Members (thousand)	3,032	3,071	3,111	3,136	3,170								

* Total of Times CAR vehicles includes vehicles conventionally rented as Car Rental.

* "Times CAR Dedicated Vehicles" is the total number of vehicles used for conventional Car Sharing and vehicles used exclusively for Times CAR rental at Car Rental stores.