

March 18, 2025

Company Name	Otsuka Holdings Co., Ltd.
Name of Representative	Makoto Inoue President and Representative Director, CEO
Code Number	4578, Prime Market of the Tokyo Stock Exchange
Contact	Yuji Kogure Director, Investor Relations Department (Phone: +81-3-6361-7411)

## Notice Regarding Share Repurchase Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)

Otsuka Holdings Co., Ltd., (Otsuka) at the Board of Directors meeting held on March 18, 2025, resolved to repurchase its own shares pursuant to Article 459, Paragraph 1 of the Companies Act of Japan. Otsuka hereby announces that it has determined the specific method of share repurchase as follows.

### 1. Method of Share Repurchase

Otsuka will place a buy-order to repurchase its shares at 8:45 a.m. on March 19, 2025 through brokerage on the Tokyo Stock Exchange Trading Network Off-Auction Own Share Repurchase Trading System (ToSTNeT-3). The price for the shares in the buy-order shall be ¥7,852, which is the closing price on March 18, 2025. (No other changes to the trading system or time will be made.) The aforementioned buy-order will only be effective for the time mentioned above.

### 2. Outline of Share Repurchase

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| (1) Stock to be repurchased              | Otsuka Holdings common stock  |
| (2) Aggregate shares to be repurchased   | Up to 8,914,900 shares<br>(1.66% of total shares outstanding excluding treasury stock)                  |
| (3) Aggregate amount of repurchase price | Up to ¥70,000,000,000   |
| (4) Announcement of repurchase result    | The result will be announced after the completion of repurchase to be held at 8:45 AM on March 19, 2025 |

(Note 1) The maximum number of shares to be repurchased will not change. Depending on factors including market conditions, however, there is a possibility that Otsuka will not make any repurchase or will only make a partial repurchase.

(Note 2) The repurchase will be conducted by matching sell orders equivalent to buy orders according to the allocation method prescribed by the Tokyo Stock Exchange.

(Reference) Details of the resolution at the board of Directors meeting held on March 18, 2025

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| (1) Stock to be repurchased              | Otsuka Holdings common stock  |
| (2) Aggregate shares to be repurchased   | Up to 12,000,000 shares<br>(2.23% of total shares outstanding excluding treasury stock) |
| (3) Aggregate amount of repurchase price | Up to ¥70,000,000,000   |
| (4) Repurchase period                    | From March 19, 2025 to April 30, 2025   |