

April 3, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
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**Notice Regarding the Large Exercise of the 17th Series of Stock Acquisition Rights
(with Exercise Price Adjustment Clauses) Issued Through Third-Party Allotment**

We hereby notify you of the exercise status of the 17th Series of Stock Acquisition Rights (with price adjustment and suspension clauses) allotted to EVO FUND, which were issued on February 17, 2025, as follows for the period from the beginning of the month through April 2, 2025.

1. Name of Security	Metaplanet Inc. 17th Series Stock Acquisition Rights
2. Number of Shares Delivered Since Month Start	6,498,000 shares
3. Number of Stock Acquisition Rights Exercised Since Beginning of Month, and Exercise Ratio Against Total Issued:	Exercised Rights: 6,498 rights (15.47% of total issued 42,000 rights)
4. Unexercised Rights as of the Beginning of the Month	35,998 rights (corresponding to 35,998,000 shares)
5. Unexercised Rights as of Current Date	29,500 rights (corresponding to 29,500,000 shares)

Additionally, as of the record date of March 31, 2025, with an effective date of April 1, 2025, the company conducted a 10-for-1 stock split of its common shares.

6. Detailed Exercise Status Since Month Start

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
April 1st (Mon)	3,398,000	—	401	3,398
April 2nd (Tue)	3,100,000	—	409	3,100

As of the end of the prior month, the total number of issued shares was 459,906,340 shares (including 25,380 treasury shares).