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April 23, 2025

Company name: I-ne Co., Ltd.  
Name of representative: Yohei Onishi, President and CEO  
(Securities code: 4933; Tokyo Stock Exchange Prime Market)  
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## **Notice Concerning the Raising of Funds through Sustainability-Linked Loans Aimed at Achieving a Sustainable Society**

As announced on October 23, 2024, I-ne Co., Ltd. (the “Company”) had been raising funds to acquire the shares of Tout Vert Co., Ltd. In connection with the refinancing of a bridge loan (short-term bridge financing) into long-term financing, the Company has decided to enter into a sustainability-linked loan agreement (“the Agreement”) with Sumitomo Mitsui Banking Corporation (President and Chief Executive Officer: Akihiro Fukutome) as the lender.

### 1. Purpose of funds borrowed

Sustainability-linked loans are designed to promote and support environmentally and socially sustainable economic activities and economic growth by setting sustainability performance targets (“SPTs”) that are aligned with the borrower's sustainability strategy, linking the loan terms and conditions to the borrower's performance against the SPTs, and offering incentives to achieve the SPTs.

With its mission statement, “We are Social Beauty Innovators for Chain of Happiness,” We'll keep trying to transform society to be more beautiful to create a chain of happiness in a “Beautiful and innovative manner.” Based on this mission, the Company conducts business management that balances its business strategy and sustainability strategy while developing and marketing brands and products across a wide range of categories.

Through this Agreement, the Company will accelerate its efforts to improve capital efficiency and achieve carbon neutrality, while aiming to enhance its corporate value by contributing to a sustainable society and growing its business.

### 2. Overview of the loan

- Loan execution date: April 30, 2025
- Loan amount: ¥9.0 billion
- Interest rate: Base rate + spread

- Loan period: 7 years
- Lender: Sumitomo Mitsui Banking Corporation
- Collateral and guarantee: None
- KPI CDP\*: Climate Change Score
- SPTs CDP\*: Obtain a Climate Change Score of A-

\* CDP: A non-governmental organization established in London in 2000 that provides a global information disclosure platform for companies and municipalities in fields such as climate change, water security, and forest loss risk. The information collected is utilized by investors, companies, and national governments.

### 3. Future Outlook

This Agreement's impact on the consolidated results for the fiscal year ending December 31, 2025 is expected to be minimal. However, if it is later determined that there will be a significant impact, the Company will promptly disclose such information.