

May 2, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice Regarding the Issuance of the 12th Series of Ordinary Bonds

Metaplanet Inc. (the “Company”) hereby announces that, by resolution of its Board of Directors held on May 2, 2025, it has resolved to issue its 12th Series of Ordinary Bonds (the “Bonds”) to EVO FUND (the “Bondholder”). The details are as follows.

The proceeds raised through this issuance will be allocated to the purchase of Bitcoin, in accordance with the stated use of funds disclosed in the notice titled “Issuance of the 13th to 17th Series of Stock Acquisition Rights (with Price Adjustment and Suspension Clauses) and Execution of Purchase Agreement” dated January 28, 2025. Funds for the redemption of these bonds are expected to be secured through proceeds from the exercise of the 15th to 17th Series of Stock Acquisition Rights.

Funds for the redemption of these Bonds are expected to be secured from the proceeds received through the exercise of the 15th to 17th Series of Stock Acquisition Rights.

1. Details of the Bonds

1. Name of the Bonds	Metaplanet Inc. 12th Series of Ordinary Bonds
2. Total Amount of the Bonds	JPY 3,600,000,000
3. Face Value per Bond	JPY 90,000,000
4. Interest Rate	The Bonds will bear no interest.
5. Redemption Amount	JPY 100 per JPY 100 of face value
6. Payment Date	May 2, 2025
7. Redemption Date	October 31, 2025 (Scheduled)
8. Redemption Method	<p>The Bonds will be redeemed at face value on the maturity date stated above. However, the Bondholder may request full or partial early redemption by submitting written notice to the Company at least one business day prior to the desired early redemption date.</p> <p>Additionally, if the cumulative proceeds from the exercise of the Company’s 15th to 17th Series of Stock Acquisition Rights, after deducting the amount already used for prior early redemptions, equal or exceed a multiple of JPY 90,000,000, the Company may redeem the Bonds (in units of such multiple) on the following business day or another mutually agreed date.</p>

9. Guarantee	None
10. Collateral	None
11. Method of Subscription	The entire issuance will be allocated to EVO FUND.
12. Bond Administrator	As the Bonds meet the requirements set forth under Article 702 of the Companies Act and Article 169 of the Ordinance for Enforcement of the Companies Act, no bond administrator will be appointed.
13. Payment Handling Office (Principal and Interest Payment Location)	Metaplanet Inc. 6-10-1 Roppongi, Minato-ku, Tokyo
14. Book-Entry Transfer Institution	None

2. Future Outlook

The issuance of these bonds is expected to have a minimal impact on the Company's consolidated financial results for the fiscal year ending December 2025. If any material impact on our financial performance or other matters arises, we will provide an update promptly.

End.