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May 9, 2025

## Consolidated Financial Results for the Nine Months Ended March 31, 2025 (Under Japanese GAAP)

Company name: THE MONOGATARI CORPORATION  
Listing: Tokyo Stock Exchange  
Securities code: 3097  
URL: <https://www.monogatari.co.jp/>  
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Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended March 31, 2025 (from July 1, 2024 to March 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
March 31, 2025	92,579	14.8	6,939	0.9	6,827	-2.3	4,590	10.1
March 31, 2024	80,588	17.8	6,874	22.0	6,988	25.3	4,166	17.9

Note: Comprehensive income For the nine months ended March 31, 2025: ¥4,498 million [7.8%]  
For the nine months ended March 31, 2024: ¥4,169 million [17.9%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended		
March 31, 2025	122.42	122.33
March 31, 2024	116.85	112.17

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
March 31, 2025	66,801	38,669	57.6
June 30, 2024	61,530	29,558	47.2

Reference: Equity  
As of March 31, 2025: ¥38,530 million  
As of June 30, 2024: ¥29,103million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2024	-	15.00	-	17.00	32.00
Fiscal year ending June 30, 2025	-	18.00	-		
Fiscal year ending June 30, 2025 (Forecast)				18.00	36.00

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Forecast of consolidated financial results for the year ending June 30, 2025 (from July 1, 2024 to June 30, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	121,534	13.4	9,580	17.3	9,538	11.1	6,323	12.1	177.33

Note: Revisions to the forecast of financial results most recently announced: None

**\* Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements:  
Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	39,202,981 shares
As of June 30, 2024	36,354,750 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2025	684,029 shares
As of June 30, 2024	697,573 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended March 31, 2025	37,500,631 shares
Nine months ended March 31, 2024	35,657,721 shares

- \* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

- \* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.