

May 13, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice Regarding the Issuance of the 15th Series of Ordinary Bonds

Metaplanet Inc. (the “Company”) hereby announces, as resolved at the Board of Directors meeting held on May 13, 2025, the issuance of its 15th Series of Ordinary Bonds (hereinafter the “Bonds”) to EVO FUND (the “Bondholder”), as outlined below.

The funds raised through this issuance are scheduled to be allocated to Bitcoin purchases, in line with the intended use of funds disclosed in the announcement dated January 28, 2025, titled “Notice Regarding the Issuance of the 13th through 17th Series of Stock Acquisition Rights (with Adjustable Exercise Price and Suspension Clause) through Third-Party Allotment and Execution of Stock Acquisition Rights Repurchase Agreement.” The funds for redemption are expected to be secured through the exercise proceeds from the 15th and 16th Series of Stock Acquisition Rights.

1. Details of the Bonds

1. Name of the Bonds	Metaplanet Inc. 15th Series of Ordinary Bonds
2. Total Amount of the Bonds	USD 15,000,000
3. Face Value per Bond	USD 375,000
4. Interest Rate	The Bonds will bear no interest.
5. Redemption Amount	USD 1 for every USD 1 of the Bonds’ face value.
6. Payment Date	May 13, 2025
7. Redemption Date	November 12, 2025
8. Redemption Method	<p>The entire principal will be redeemed on the maturity date stated above at the amount specified in item 5.</p> <p>However, the Bondholder may demand early redemption (the “Early Redemption Date”) for all or part of the unredeemed Bonds by notifying the Company in writing no later than one business day prior to the desired Early Redemption Date. Such early redemption shall be made at the rate of USD 1 per USD 1 in principal.</p> <p>Furthermore, if the total amount paid to the Company following the exercise of the 15th and/or 16th Series of Stock Acquisition Rights (excluding amounts equivalent to Bonds previously redeemed under this clause) reaches an amount in USD equivalent to an integer multiple of the Bond’s denomination (USD 375,000), the Company may redeem an equivalent integer multiple portion of the Bonds. The redemption date shall be the business day immediately following the day when said amount is received (inclusive of the same day), or another date separately agreed upon by the Company and the Bondholder.</p>
9. Guarantee	None
10. Collateral	None

11. Method of Subscription	The entire issuance will be allocated to EVO FUND.
12. Bond Administrator	As the Bonds meet the requirements set forth under Article 702 of the Companies Act and Article 169 of the Ordinance for Enforcement of the Companies Act, no bond administrator will be appointed.
13. Payment Handling Office (Principal and Interest Payment Location)	Metaplanet Inc. 6-10-1 Roppongi, Minato-ku, Tokyo
14. Book-Entry Transfer Institution	None

2. Future Outlook

The issuance of these bonds is expected to have a minimal impact on the Company's consolidated financial results for the fiscal year ending December 2025. If any material impact on our financial performance or other matters arises, we will provide an update promptly.

End