

May 14, 2025

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Representative Director  
Simon Gerovich  
(TSE Standard 3350)  
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**Notice Regarding Large-Scale Exercise of the 15th Series of Stock Acquisition Rights  
Issued Through Third-Party Allotment**

We hereby announce that a large number of the 15th Series Stock Acquisition Rights, issued on February 17, 2025 and allocated to EVO FUND, were exercised between May 13, 2025.

**Exercise of the 15th Series of Stock Acquisition Rights**

1. Name of Security	Metaplanet Inc. 15th Series Stock Acquisition Rights
2. Number of Shares Delivered Since Month Start	6,000,000 shares
3. Number of Stock Acquisition Rights Exercised Since Last Disclosure and Exercise Ratio to Total Issued Rights:	Exercised Rights: 6,000 rights (14.29% of total issued 42,000 rights)
4. Number of Unexercised Stock Acquisition Rights as of Last Disclosure:	15,500 rights ( 15,500,000 shares)
5. Number of Unexercised Stock Acquisition Rights as of the Current Date	9,500 rights (for 9,500,000 shares)

Note: The company conducted a 10-for-1 stock split effective April 1, 2025, with a record date of March 31, 2025.

6. Exercise Status Since Last Disclosure:

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 13 (Tue)	6,000,000	—	550	6,000

As of the end of the previous month (April 2025), the total number of issued shares was 499,074,340 (including 25,400 treasury shares). Between the beginning of May and May 13, 2025, 32,500,000 shares were issued through the exercise of the 15th Series Stock Acquisition Rights, 23,860,000 shares (including 4,000,000 shares before disclosure of large exercise) through the exercise of the 16th Series, and 17,640,000 shares through the exercise of the 17th Series. As a result, the total number of issued shares as of May 13, 2025, stands at 573,074,340.

End