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GA TECHNOLOGIES



June 12, 2025

To whom it may concern:

Company name: GA technologies Co., Ltd.
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Notice Regarding Revision of Earnings Forecast

GA technologies Co., Ltd. (the "Company") hereby announces that, in light of recent performance trends and other factors, the Company has revised its consolidated earnings forecast for the fiscal year ending October 31, 2025, which was announced on December 11, 2024, as follows.

1. Consolidated earnings forecast for the fiscal year ending October 31, 2025 (November 1, 2024 to October 31, 2025)

(Million yen)

	Revenue	Business profit ¹	Profit attributable to owners of parent	Basic earnings per share (yen)
Previous forecast (A)	248,000	6,000	3,000	81.24
Revised forecast (B)	248,000	6,500	3,200	80.46
Amount of change (B-A)	0	500	200	-
Percentage of change	0.0%	8.3%	6.6%	-
(Reference) Results for the previous fiscal period ended October 2024 ²	189,883	3,945	1,756	47.71

■ ¹ Business profit = Revenue - Cost of sales - Selling, general and administrative expense

■ ² For the fiscal year ending October 2024, the Company is finalizing the provisional accounting treatment for the business combination, and each figure for the period reflects the finalized details

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2. Reason for the Revision to the Earnings Forecast

The Company has continued to invest in advanced technologies, including AI, to achieve high business growth and enhanced profitability. To expedite this strategy, the Company appointed a Chief Technology Officer (CTO) in December 2024 and developed technology strategies tailored to the characteristics of the RENOSY Marketplace Business and ITANDI Business. The Company is actively pursuing technology-driven business reform.

The Company has automated routine tasks and enhanced business efficiency through AI, increasing productivity. Furthermore, optimizing advertising and marketing using data analysis has greatly improved customer acquisition efficiency. These initiatives have reduced costs across the Company more sharply than initially expected. As a result, profitability, particularly business profit, is projected to increase. The Company has thus revised its full-year earnings forecast upward.

The Company will continue to implement AI and technology and other advanced technologies. By utilizing these technologies in each business process, the Company aims to continuously increase productivity and enhance profitability.

3. Other information

The abovementioned earnings forecasts are calculated based on certain assumptions that the Company deems reasonable based on the information available at this time. Therefore, the Company does not promise to achieve this. In addition, actual business results may differ from the forecast figures due to various factors.