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February 12, 2026

To whom it may concern,

Company name: Takashima & Co., Ltd.
 Name of representative: Koichi Takashima, President and Representative Director
 (Securities Code: 8007, Prime Market)
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Takashima Announces Revisions to the Full-Year Financial Results Forecasts

Takashima & Co., Ltd. (the "Company") hereby announces that, at the Board of Directors meeting held on February 12, 2026, it has decided to revise the full-year consolidated earnings forecasts for the fiscal year ending March 31, 2026 disclosed on May 13, 2025. Details are as follows.

The Company does not plan to revise the annual dividend per share forecast along with the revision of the earnings forecasts.

Revisions to the Earnings Forecasts

(1) Consolidated Earnings Forecasts for the Fiscal Year Ending March 2026 (April 1, 2025 to March 31, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	millions of yen 110,000	millions of yen 2,600	millions of yen 2,600	millions of yen 1,900	yen 55.62
Newly announced forecasts (B)	92,000	2,200	2,300	1,600	46.84
Change (B-A)	(18,000)	(400)	(300)	(300)	
Change (%)	(16.4)%	(15.4)%	(11.5)%	(15.8)%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	94,503	2,129	2,024	1,566	45.86

(Note) The Company conducted a two-for-one stock split of its common stock effective October 1, 2025. Accordingly, basic earnings per share is calculated on the assumption that the stock split had been conducted at the beginning of the fiscal year ended March 31, 2025.

(2) Reason for revision

Despite the contribution of an increase in consolidated subsidiaries in the Construction Supply Segment and an increase in orders received in the Industrial Materials Segment, consolidated net sales are expected to fall below the previous forecasts due to the sluggish sales of foundation work for non-housing in the Construction Supply Segment, the withdrawal or downsizing of projects in the Industrial Materials Segment due to a review of its business portfolio, and the sluggish sales of assembly-related business in the Electronic Devices Segment.

Although there was an increase in profit due to an improvement in the plant utilization rate in the Industrial Materials Segment, profits are expected to fall below the previous forecasts due to the decline in sales in the Electronic Devices Segment and an increase in upfront investment expenses such as operating expenses to expand business performance in the Construction Supply Segment.

* Forecasts and other forward-looking statements in this document are based on information currently available to the Company and certain assumptions deemed to be reasonable by the Company. The Company does not promise that these forecasts will be achieved. Actual results may differ significantly due to various factors.