

Financial Results for the Year Ended March 31, 2026 (Reference Material)

May 12, 2026

OKUMA Corporation

(Code 6103)

Unit: Millions of yen, rounded down to the nearest million

1. Consolidated Financial Results (Actual and Forecast)

	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Actual	FY2026 Forecast	FY2024 1HF Actual	FY2025 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Net sales	172,809	227,636	227,994	206,822	235,888	245,000	95,247	105,217
Operating profit	14,462	24,804	25,364	14,651	15,505	19,000	5,626	6,058
Ordinary profit	15,577	26,446	25,557	15,528	16,380	19,500	5,421	6,213
Profit attributable to owners of parent	11,579	19,195	19,381	9,590	12,554	13,000	3,580	4,553
Operating profit ratio	8.4%	10.9%	11.1%	7.1%	6.6%	7.8%	5.9%	5.8%

2. Exchange Rates (Actual and Forecast)

	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Actual	FY2026 Forecast	FY2024 1HF Actual	FY2025 1HF Actual
U.S dollar	112.4yen	135.5yen	144.6yen	152.6yen	150.8yen	150.0yen	152.6yen	146.0yen
Euro	130.6yen	141.0yen	156.8yen	163.8yen	174.8yen	180.0yen	166.0yen	168.1yen

3. Net Orders and Order Backlog (Actual and Forecast)

	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Actual	FY2026 Forecast	FY2024 1HF Actual	FY2025 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Net orders	215,282	247,469	204,019	215,627	240,844	250,000	99,258	111,764
Order backlog	91,789	111,621	87,646	96,452	101,407	106,407	91,658	102,999

4. Orders by Region (Destination) (Actual and Forecast)

	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Actual	FY2026 Forecast	FY2024 1HF Actual	FY2025 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Japan	76,065	81,918	60,813	67,427	63,964	70,000	31,151	31,088
Americas	57,527	75,596	61,054	62,737	78,677	85,000	30,502	30,473
Europe	38,802	37,219	39,151	32,561	34,783	42,000	14,559	16,125
Asia/Pacific	42,887	52,734	43,000	52,901	63,417	53,000	23,044	34,076
Total	215,282	247,469	204,019	215,627	240,844	250,000	99,258	111,764

5. Capital Expenditures, Depreciation, R&D Expenses (Actual and Forecast)

	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Actual	FY2026 Forecast	FY2024 1HF Actual	FY2025 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Capital expenditures	5,677	6,396	7,587	7,287	25,697	9,000	3,453	12,126
Depreciation	7,018	7,963	9,634	9,209	9,288	11,000	4,855	4,328
R&D expenses	4,634	4,835	4,199	4,409	4,265	4,200	2,026	2,052

6. Consolidated Cash Flow (Actual)

	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Actual	FY2026 Forecast	FY2024 1HF Actual	FY2025 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Operating cash flow	16,160	16,061	5,251	17,802	23,821	—	18,504	8,319
Investing cash flow	△ 8,709	△ 6,528	△ 12,579	△ 15,257	△ 29,233	—	△ 9,286	△ 14,632
Financing cash flow	△ 3,043	△ 7,616	△ 10,727	△ 3,498	2,925	—	126	△ 3,533
Cash flow balance	60,954	64,696	49,242	48,276	47,764	—	58,155	38,631