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NEWS RELEASE

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Securities code:	6062
Prime market:	Tokyo Stock Exchange Prime Market
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Notice Regarding Capital and Business Alliance with Donut Robotics Co., Ltd.

Charm Care Corporation (the “Company”) hereby announces that it has entered into a capital and business alliance agreement with Donut Robotics Co., Ltd. (“Donut Robotics”), a developer of physical AI and humanoid robots, with the aim of promoting the practical implementation of physical AI and robotics technologies in nursing care settings.

In connection with this alliance, the Company will subscribe for ¥300 million of common shares to be issued by Donut Robotics.

Prior to this alliance, in July 2026, the Company began a pilot introduction of “cinnamon 1,” a humanoid robot developed by Donut Robotics, at one fee-based home for the elderly with long-term care operated by the Company.

Going forward, the two companies will combine the Company’s expertise in nursing care facility operations and access to frontline nursing care settings with Donut Robotics’ AI and robotics technologies, with the aim of building a “next-generation nursing care model in which people and robots work together” utilizing physical AI.

For details of this alliance, please refer to the attached joint press release issued by the two companies.

The impact of this capital and business alliance and investment on the Company’s consolidated financial results for the fiscal year ending June 30, 2027 is expected to be immaterial.

End

Attachment

“Charm Care Corporation and Donut Robotics Enter into Capital and Business Alliance to Promote the Practical Implementation of Nursing Care × Physical AI”

Charm Care Corporation and Donuts Robotics Enter Capital and Business Alliance to Advance Physical AI in Elderly Care

— Developing a Next-Generation Care Model Where People and Robots Work Together —

Charm Care Corporation (Head Office: Kita-ku, Osaka; Representative Director, Chairman and CEO: Takahiko Shimomura; hereinafter “Charm Care”) has entered into a capital and business alliance agreement with Donuts Robotics Co., Ltd. (Head Office: Minato-ku, Tokyo; President and CEO: Taisuke Ono; hereinafter “Donuts Robotics”) to promote the practical implementation of Physical AI and robotics technologies in elderly care settings. Under the alliance, Charm Care will subscribe for ¥300 million of common shares to be issued by Donuts Robotics. The companies will combine Charm Care’s expertise in operating elderly care facilities and access to actual care settings with Donuts Robotics’ AI and robotics technologies to introduce Physical AI, including the humanoid robot “cinnamon 1,” into elderly care facilities.

Beyond simply introducing robots, the companies aim to build a “next-generation care model where people and robots work together” through repeated field demonstrations and joint development in actual care settings.

■ Background and Purpose of the Alliance

In Japan, demand for elderly care services continues to rise as the population ages, while securing care workers has become a medium- to long-term social challenge amid the decline in the working-age population.

To provide sustainable elderly care services with limited human resources while maintaining and improving quality, care settings themselves must be transformed through proactive use of technologies such as ICT, AI and robotics.

Charm Care operates elderly care facilities, primarily fee-based homes for the elderly with long-term care, and has actively introduced ICT and DX technologies, including monitoring support devices, to improve both productivity and the quality of care.

Donuts Robotics is developing “Physical AI,” integrating AI and robotics, and aims for the practical implementation of robots that operate in the same spaces as people, including the humanoid robot “cinnamon 1,” equipped with proprietary AI and reasoning technologies.

The companies agreed that Physical AI—where AI “perceives and reasons” about its surroundings and robots “act” in the real world—can enable a new operating model for elderly care beyond conventional efficiency improvements, leading to this capital and business alliance.

■ “cinnamon 1” Demonstration Already Underway

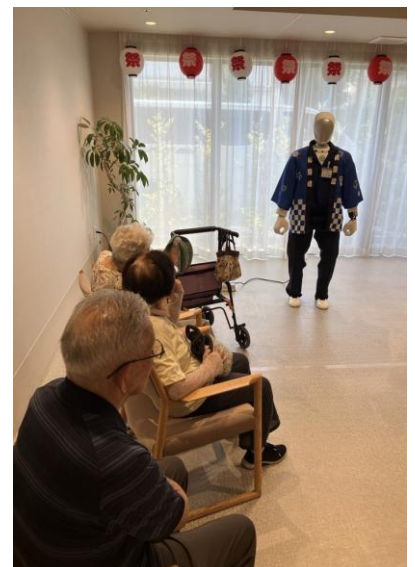
Prior to this alliance, in July 2026 Charm Care began a demonstration of Donuts Robotics’ humanoid robot “cinnamon 1” at one fee-based home for the elderly with long-term care operated by Charm Care.

The current demonstration focuses on conversations and communication with residents to assess the roles a humanoid robot can play within an elderly care facility as a living environment.

Residents who have interacted with “cinnamon 1” have responded positively.

The companies will also assess its potential not merely as a device for improving operational efficiency, but as a presence that can enrich residents’ daily lives.

Going forward, demonstrations will be expanded in stages to explore the use of Physical AI for a broader range of tasks within elderly care facilities, beyond communication applications.



■ Key Elements of the Capital and Business Alliance

(1) ¥300 Million Equity Investment

Charm Care will subscribe for ¥300 million of common shares to be issued by Donuts Robotics.

By strengthening their relationship through this equity investment, the companies aim to build a medium- to long-term joint business relationship extending beyond the short-term introduction of robots.

(2) Joint Demonstrations at “Automation Model Homes”

Initially, two to three elderly care facilities operated by Charm Care will be designated as “Automation Model Homes,” where joint demonstrations using Physical AI and robots will be conducted.

In actual elderly care settings, the companies will examine:

- communication with residents
- support for various tasks within the home
- allocation of roles between care staff and robots
- operational efficiency improvements through AI and robots
- effects on residents’ quality of life and satisfaction

Through these initiatives, the companies aim to achieve “step-by-step automation” using Physical AI.

(3) Strategic Partnership in Elderly Care

The companies position this alliance as a long-term strategic partnership to promote the practical implementation of “Elderly Care × Physical AI.”

By combining Donuts Robotics’ Physical AI technologies with Charm Care’s care settings and facility-operation expertise, the companies will jointly develop and introduce robots and AI that can be used in actual elderly care settings.

Charm Care will also serve as Donuts Robotics’ exclusive strategic partner in the elderly care field, with the companies aiming to pioneer the practical implementation of Physical AI in elderly care.

(4) Product and AI Development and Improvement Originating from Care Settings

Operational insights and needs identified through demonstrations at Charm Care facilities will be used in the development and improvement of Donuts Robotics’ products and AI.

By feeding back challenges experienced by care staff and functions required in interactions with residents, the companies aim to realize Physical AI that provides genuine value in elderly care settings.

In demonstrations and joint development, due consideration will be given to residents’ privacy and the protection of personal information.

(5) Priority Access to New Products, Functions and AI Models

Charm Care will pursue priority introduction and use at its elderly care facilities of new products, services, functions and AI models to be developed by Donuts Robotics.

As technology advances, the companies will continuously update the scope of demonstrations and gradually expand the applications of Physical AI.

■ The companies plan to present their roadmap and proprietary technologies at a media and stakeholder event hosted by Donuts Robotics toward the end of 2026.

■ Care Model: People and Robots Working Together

The purpose of this alliance is not to replace care staff with robots.

By having AI and robots assist with tasks that technology can perform—such as movement, transport, patrols and information gathering—the companies aim to create care settings where staff can spend more time on work that only people can do, including communicating with residents, providing attentive support and delivering care tailored to each individual’s condition.

The companies will also explore a new model for elderly care facilities in which Physical AI robots themselves communicate with residents and coexist naturally in their daily lives, enabling people and technology to live and work together.

Our aim is to improve both the quality and productivity of care, rather than choosing one over the other.

By combining Charm Care’s actual care settings with Donuts Robotics’ Physical AI technologies, the companies will accelerate the practical implementation of “Elderly Care × Physical AI” and work together to shape the future of elderly care.

■ Starting with Resident Communication — Toward Future Nurse Call Support

Prior to this alliance, in July 2026 Charm Care began an experimental introduction of the humanoid “cinnamon” at a fee-based home for the elderly with long-term care operated by Charm Care. It is currently used primarily for conversations and communication with residents, with plans to gradually expand its use to a variety of tasks within the facility, including nurse call support.

The AI that controls humanoids (VLA: Vision-Language-Action models) is still under development globally. Going forward, Donuts Robotics plans to enhance its already-developed patrol functions and work toward implementing concrete task-support capabilities in elderly care facilities, including nurse call support.

Residents who have interacted with “cinnamon 1” have responded positively, reinforcing the companies’ confidence in its potential not merely as a tool for improving efficiency, but as a presence that can enrich residents’ daily lives.

■ Going Forward

The companies will continue joint demonstrations at the “Automation Model Homes” and, based on the results, consider the phased rollout of Physical AI and robotics technologies to elderly care facilities operated by Charm Care. Insights gained from actual care settings will also be fed back into the development of new robots and AI as the companies explore the creation of new services and business models in “Elderly Care × Physical AI.”

■ About the Humanoid Robot “cinnamon”

“cinnamon” is a humanoid robot currently being transitioned toward Japanese production by changing chips used in overseas-manufactured hardware and beginning assembly in Japan.

Development began in 2017 after the robot was selected for the “Haneda Airport Robot Project” as a translation and guidance robot. Over the years, with support from various Japanese companies, its conversational capabilities have been improved and experience has been accumulated through deployment in real-world settings.

A patent application has been filed for what Donuts Robotics describes as the world’s first “gesture control” technology, enabling the humanoid to be operated by gestures even in noisy environments.



cinnamon mini

■ Comments from the Representatives

Charm Care Corporation — Takahiko Shimomura, Representative Director, Chairman and CEO

“Addressing labor shortages is an unavoidable major challenge for Japan’s elderly care industry. However, we are not introducing technology simply to reduce headcount.

We want AI and robots to take on the tasks they can perform, so that people can spend more time on work that only people can do—conversations and personal interaction with residents, and attentive care tailored to each individual. Through this capital and business alliance with Donuts Robotics, a company taking on the challenge of new Physical AI technologies, we aim to create new approaches to elderly care from actual care settings, rather than merely extending existing methods.

Ultimately, we hope to realize elderly care homes where people and robots work together naturally, contributing to solutions for the social challenges facing elderly care in Japan.”

Donuts Robotics Co., Ltd. — Taisuke Ono, President and CEO

“Twelve years ago, I founded the company with the idea of building a small robot to watch over my mother, who lived far away.

That robot, which I named ‘cinnamon,’ has evolved dramatically. I am deeply moved that we now have the opportunity to support Charm Care and its elderly residents.

Going forward, together with Charm Care—which operates numerous elderly care facilities and has extensive on-site expertise—we will be able to evolve humanoids in actual care settings.

Elderly care is a highly challenging field for Physical AI, but it is one we believe we must succeed in. There is still only a limited range of things the robots can do today, but in a few years we want them to move in ways that are almost unrecognizable from today and meaningfully reduce the burden on people working in care settings.

We will continue working so that residents’ lives become richer and we can support the care staff who serve them.”

* The initiatives described in this release contribute to the following SDGs.



Charm Care and Donuts Robotics consider contributing to a prosperous and fulfilling aging society through their businesses to be an important mission. We undertake initiatives related to the SDGs through our business activities and will continue to actively contribute toward achievement of the SDGs.

Goal 3 Good Health and Well-Being
Goal 9 Industry, Innovation and Infrastructure

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■ Company Profile

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Tokyo: 19F Akasaka Green Cross, 2-4-6 Akasaka, Minato-ku, Tokyo
Representative: Takahiko Shimomura, Representative Director, Chairman and CEO
Business : Operation of fee-based homes for the elderly with long-term care and residential-type fee-based homes for the elderly, etc.